

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11
: Case No. 05-44481 (RDD)
DELPHI CORPORATION, et al., :
: Debtors. : (Jointly Administered)
:
----- x

ORDER PURSUANT TO 11 U.S.C. § 502(b) AND FED. R. BANKR. P. 3007
DISALLOWING AND EXPUNGING CERTAIN (A) INSUFFICIENTLY DOCUMENTED
CLAIMS, (B) CLAIMS NOT REFLECTED ON DEBTORS' BOOKS AND RECORDS, (C)
UNTIMELY CLAIM, AND (D) CLAIMS SUBJECT TO MODIFICATION, TAX CLAIMS
SUBJECT TO MODIFICATION, MODIFIED CLAIMS ASSERTING RECLAMATION, AND
CONSENSUALLY MODIFIED AND REDUCED CLAIMS IDENTIFIED IN NINETEENTH
OMNIBUS CLAIMS OBJECTION

("NINETEENTH OMNIBUS CLAIMS OBJECTION ORDER")

Upon the Nineteenth Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claim, And (D) Claims Subject To Modification, Tax Claims Subject to Modification, Modified Claims Asserting Reclamation, And Consensually Modified And Reduced Claims, dated July 13, 2007 (the "Nineteenth Omnibus Claims Objection"),¹ of Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"); and upon the record of the hearing held on the Nineteenth Omnibus Claims Objection; and after due deliberation thereon; and good and sufficient cause appearing therefor,

¹ Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Nineteenth Omnibus Claims Objection.

IT IS HEREBY FOUND AND DETERMINED THAT:²

A. Each holder of a claim, as such term is defined in 11 U.S.C. § 101(5) (as to each, a "Claim") listed on Exhibits A, B-1, B-2, B-3, C, D-1, D-2, D-3, E-1, E-2, E-3, E-4, E-5, E-6, E-7, and E-8 hereto was properly and timely served with a copy of the Nineteenth Omnibus Claims Objection, a personalized Notice Of Objection To Claim, a copy of the Order Pursuant to 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims (Docket No. 6089) (the "Claims Objection Procedures Order"), the proposed order granting the Nineteenth Omnibus Claims Objection, and notice of the deadline for responding to the Nineteenth Omnibus Claims Objection. No other or further notice of the Nineteenth Omnibus Claims Objection is necessary.

B. This Court has jurisdiction over the Nineteenth Omnibus Claims Objection pursuant to 28 U.S.C. §§ 157 and 1334. The Nineteenth Omnibus Claims Objection is a core proceeding under 28 U.S.C. § 157(b)(2). Venue of these cases and the Nineteenth Omnibus Claims Objection in this district is proper under 28 U.S.C. §§ 1408 and 1409.

C. The Claims listed on Exhibit A hereto contain insufficient documentation to support the Claims asserted (the "Insufficiently Documented Claims").

D. The Claims listed on Exhibit B-1 hereto contain liabilities or dollar amounts that are not reflected on the Debtors' books and records (the "Books And Records Claims").

² Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact when appropriate. See Fed. R. Bankr. P. 7052.

E. The Claims listed on Exhibit B-2 hereto, which were filed by taxing authorities, contain liabilities and dollar amounts that are not reflected on the Debtors' books and records (the "Books And Records Tax Claims").

F. The Claims listed on Exhibit B-3 hereto, which were filed by taxing authorities, contain liabilities or dollar amounts that are not reflected on the Debtors' books and records and were also untimely filed pursuant to the Bar Date Order (the "Untimely Books And Records Tax Claims").

G. The Claim listed on Exhibit C hereto was untimely filed pursuant to the Bar Date Order (the "Untimely Claim").

H. The Claims listed on Exhibit D-1 hereto (a) state the incorrect amount or are overstated, including as a result of the assertion of invalid unliquidated claims, and/or (b) were filed and docketed against the wrong Debtors, and/or (c) incorrectly assert secured or priority status (the "Claims Subject To Modification").

I. The Tax Claims listed on Exhibit D-2 hereto (a) are overstated and/or (b) were filed and docketed against the wrong Debtors (the "Tax Claims Subject To Modification").

J. The Claims listed on Exhibit D-3 hereto (a) (i) state the incorrect amount or are overstated, including as a result of the assertion of invalid unliquidated claims, and/or (ii) were filed and docketed against the wrong Debtor, and/or (iii) incorrectly assert secured or priority status and (b) assert a reclamation demand and either (i) the Debtors and the Claimant have entered into a letter agreement whereby the Debtors and the Claimant agreed upon the valid amount of the reclamation demand or (ii) the Claimant is deemed to have consented to the Debtors' determination of the valid amount of the reclamation demand (with respect to (b)(i) and (ii), each, a "Reclamation Agreement"), subject to the Debtors' right to seek, at any time and

notwithstanding the Claimant's agreement or consent to the amount pursuant to the relevant Reclamation Agreement, a judicial determination that certain reserved defenses with respect to the reclamation demand are valid (the "Modified Claims Asserting Reclamation").

K. The relief requested in the Nineteenth Omnibus Claims Objection and granted herein is in the best interests of the Debtors, their estates, their creditors, and other parties-in-interest.

NOW THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. Each Insufficiently Documented Claim listed on Exhibit A hereto is hereby disallowed and expunged in its entirety.
2. Each Books And Records Claim listed on Exhibit B-1 hereto is hereby disallowed and expunged in its entirety.
3. Each Books And Records Tax Claim listed on Exhibit B-2 hereto is hereby disallowed and expunged in its entirety.
4. Each Untimely Books And Records Tax Claim listed on Exhibit B-3 hereto is hereby disallowed and expunged in its entirety.
5. The Untimely Claim listed on Exhibit C hereto is hereby disallowed and expunged in its entirety.
6. Each "Claim As Docketed" amount, classification, and Debtor listed on Exhibit D-1 hereto is hereby revised to reflect the amount, classification, and Debtor listed as the "Claim As Modified." No Claimant listed on Exhibit D-1 shall be entitled to (a) recover for any Claim Subject to Modification in an amount exceeding the dollar value listed as the "Modified Total" of the Claim, and/or (b) assert a classification that is inconsistent with that listed in the

"Claim As Modified" column, and/or (c) assert a Claim against a Debtor whose case number is not listed in the "Claim As Modified" column on Exhibit D-1, subject to the Debtors' right to further object to each such Claim Subject to Modification. The Claims Subject to Modification shall remain on the claims register, and shall remain subject to future objection by the Debtors and other parties-in-interest.

7. Each "Claim As Docketed" amount and Debtor listed on Exhibit D-2 hereto is hereby revised to reflect the amount and Debtor listed as the "Claim As Modified." No Claimant listed on Exhibit D-2 shall be entitled to (a) recover for any Tax Claim Subject to Modification in an amount exceeding the dollar value listed as the "Modified Total" of the Claim and/or (b) assert a classification that is inconsistent with that listed in the "Claim As Modified" column on Exhibit D-2, and/or (c) assert a Claim against a Debtor whose case number is not listed in the "Claim As Modified" column on Exhibit D-2, subject to the Debtors' right to further object to each such Tax Claim Subject to Modification. The Tax Claims Subject to Modification shall remain on the claims register, and shall remain subject to future objection by the Debtors and other parties-in-interest.

8. Each "Claim As Docketed" amount, classification, and Debtor listed on Exhibit D-3 hereto is hereby revised to the amount and classification listed as the "Claim As Modified." No Claimant listed on Exhibit D-3 shall be entitled to (a) recover for any Modified Claim Asserting Reclamation in an amount exceeding the dollar value listed as the "Modified Total" of the Claim, unless the Debtors obtain an order of this Court providing that any Reserved Defense is valid and denying priority status to such Claimant's reclamation demand, and/or (b) assert a classification that is inconsistent with that listed in the "Claim As Modified" column on Exhibit D-3, and/or (c) assert a Claim against a Debtor whose case number is not listed in the

"Claim As Modified" column on Exhibit D-3, subject to the Debtors' right to further object to each such Modified Claim Asserting Reclamation. The Modified Claims Asserting Reclamation shall remain on the claims register, and shall remain subject to future objection by the Debtors and other parties-in-interest.

9. With respect to each Claim for which a Response to the Nineteenth Omnibus Claims Objection has been filed and served, all of which Claims are listed on Exhibits E-1, E-2, E-3, E-4, E-5, E-6, E-7, and E-8 hereto, the hearing regarding the objection to such Claims shall be adjourned to a future hearing date to be noticed by the Debtors consistent with and subject to the Claims Objection Procedures Order; provided, however, that such adjournment shall be without prejudice to the Debtors' right to assert that any such Responses were untimely or otherwise deficient under the Claims Objection Procedures Order.

10. Entry of this order is without prejudice to the Debtors' right to object, on any grounds whatsoever, to any other claims in these chapter 11 cases or to further object to Claims that are the subject of the Nineteenth Omnibus Claims Objection.

11. Nothing contained herein shall constitute, nor shall it be deemed to constitute, the allowance of any Claim asserted against any of the Debtors.

12. This Court shall retain jurisdiction over the Debtors and the holders of Claims subject to the Nineteenth Omnibus Claims Objection to hear and determine all matters arising from the implementation of this order.

13. Each of the objections by the Debtors to each Claim addressed in the Nineteenth Omnibus Claims Objection and attached hereto as Exhibits A, B-1, B-2, B-3, C, D-1, D-2, D-3, E-1, E-2, E-3, E-4, E-5, E-6, E-7, and E-8 constitutes a separate contested matter as contemplated by Fed. R. Bankr. P. 9014. This order shall be deemed a separate order with

respect to each Claim that is the subject of the Nineteenth Omnibus Claims Objection. Any stay of this order shall apply only to the contested matter which involves such Claim and shall not act to stay the applicability or finality of this order with respect to the other contested matters covered hereby.

14. Kurtzman Carson Consultants LLC is hereby directed to serve this order, including exhibits, in accordance with the Claims Objection Procedures Order.

15. The requirement under Rule 9013-1(b) of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York for the service and filing of a separate memorandum of law is deemed satisfied by the Nineteenth Omnibus Claims Objection.

Dated: New York, New York
August ___, 2007

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A - INSUFFICIENTLY DOCUMENTED CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
LE JOINT FRANCAIS 17 RUE ANDRE BUILLE BP700 CHATELLERAULT CEDEX, 86107 FRANCE	1511	Secured: Priority: Administrative: Unsecured: <u>\$23,920.00</u> Total: <u>\$23,920.00</u>	01/10/2006	DELPHI CORPORATION (05-44481)
RIVIERA FINANCE OF TEXAS INC ASSIGNEE HOOKED UP TRUCKING PO BOX 100272 PASADENA, CA 91189-0272	4849	Secured: Priority: Administrative: Unsecured: <u>\$1,952.50</u> Total: <u>\$1,952.50</u>	05/05/2006	DELPHI DIESEL SYSTEMS CORP (05-44612)
Total:	2		\$25,872.50	

EXHIBIT B-1 - BOOKS AND RECORDS CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
3CI COMPLETE COMPLIANCE CORP AMERICAN 3CI 713 OAKDALE GRAND PRAIRIE, TX 75050	3545	Secured: Priority: Administrative: Unsecured: <u>\$37.00</u> Total: <u>\$37.00</u>	05/01/2006	DELPHI CORPORATION (05-44481)
ALL THE WAY INC PO BOX 2675 LAREDO, TX 78044-2675	307	Secured: Priority: <u>\$475.00</u> Administrative: Unsecured: Total: <u>\$475.00</u>	11/03/2005	DELPHI MECHATRONIC SYSTEMS, INC (05-44567)
BOWIE AUDIO VISUAL ENTERPRISES 290 HIGHPOINT DR RIDGELAND, MS 39157	5323	Secured: Priority: Administrative: Unsecured: <u>\$169.64</u> Total: <u>\$169.64</u>	05/08/2006	DELPHI CORPORATION (05-44481)
E2V TECHNOLOGIES INC 4 WESTCHESTER PLZ ELMSFORD, NY 10523	3334	Secured: Priority: Administrative: Unsecured: <u>\$39,191.91</u> Total: <u>\$39,191.91</u>	04/28/2006	DELPHI CORPORATION (05-44481)
EMPAQUE Y CELDAS DEL GOLFO EFT S A DE C V 805 W PRICE RD STE A 1 HLD PER RICHARD SANDOVAL BROWNSVILLE, TX 78521	15596	Secured: Priority: Administrative: Unsecured: <u>\$160,741.71</u> Total: <u>\$160,741.71</u>	07/31/2006	DELPHI CORPORATION (05-44481)
EMPAQUE Y CELDAS DEL GOLFO EFT S A DE C V 805 W PRICE RD STE A 1 BROWNSVILLE, TX 78521	15597	Secured: Priority: Administrative: Unsecured: <u>\$59,555.76</u> Total: <u>\$59,555.76</u>	07/31/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
HARDING UNIVERSITY BUSINESS OFFICE BOX 10770 SEARCY, AR 72149	400	Secured: Priority: Administrative: Unsecured: <u>\$2,730.00</u> Total: <u>\$2,730.00</u>	11/07/2005	DELPHI CORPORATION (05-44481)
JAMESTOWN CONTAINER LOCKPORT I 85 GRAND ST LOCKPORT, NY 14094-2299	14919	Secured: Priority: Administrative: Unsecured: <u>\$9,236.72</u> Total: <u>\$9,236.72</u>	07/31/2006	DELPHI CORPORATION (05-44481)

EXHIBIT B-1 - BOOKS AND RECORDS CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
JAMESTOWN CONTAINER LOCKPORT I 85 GRAND ST LOCKPORT, NY 14094-2299	14916	Secured: Priority: Administrative: Unsecured: \$39,660.52 Total: \$39,660.52	07/31/2006	DELPHI CORPORATION (05-44481)
JON C COX RUSSELL & SHIVER 3102 OAK LAWN STE 600 DALLAS, TX 75219	374	Secured: Priority: Administrative: Unsecured: \$1,000,000.00 Total: \$1,000,000.00	11/07/2005	DELPHI CORPORATION (05-44481)
KUNTZMAN R INC 1805 W STATE ST ALLIANCE, OH 44601	9602	Secured: Priority: \$13,934.50 Administrative: Unsecured: Total: \$13,934.50	07/17/2006	DELPHI CORPORATION (05-44481)
LEE UNIVERSITY BUSINESS OFFICE PO BOX 3450 CLEVELAND, OH 37320-3450	4879	Secured: Priority: Administrative: Unsecured: \$1,500.00 Total: \$1,500.00	05/05/2006	DELPHI CORPORATION (05-44481)
MALONE SUSAN 132 NEWFIELD DR ROCHESTER, NY 14616	3036	Secured: Priority: Administrative: Unsecured: \$450.00 Total: \$450.00	04/28/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
MARTIN L SHANNON SHAW PO BOX 428 CLARKSDALE, MS 38614	1926	Secured: Priority: Administrative: Unsecured: \$40,000,000.00 Total: \$40,000,000.00	01/06/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
MATHESON TRI GAS INC 6225 N STATE HWY 161 STE 200 IRVING, TX 75038	2060	Secured: Priority: Administrative: Unsecured: \$580.57 Total: \$580.57	02/21/2006	DELPHI MEDICAL SYSTEMS TEXAS CORPORATION (05-44511)
METRO DETROIT CPA REVIEW BLS ENTERPRISES 34366 LANCASHIRE LIVONIA, MI 48152	3374	Secured: Priority: Administrative: Unsecured: \$1,100.00 Total: \$1,100.00	04/28/2006	DELPHI CORPORATION (05-44481)

EXHIBIT B-1 - BOOKS AND RECORDS CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
SERVICE TECH TOOL & EQUIPMENT 90 WEST EASY ST UNIT 1 SIMI VALLEY, CA 93065	2083	Secured: Priority: Administrative: Unsecured: <u>\$13,833.43</u> Total: <u>\$13,833.43</u>	02/21/2006	DELPHI INTEGRATED SERVICE SOLUTIONS, INC (05-44623)
STAR SU STAR CUTTER COMPANY AKA STAR CUT SALES GOLD STAR COATING AND STAR SU LLC 23461 INDUSTRIAL PARK DR FARMINGTON HILLS, MI 48335	207	Secured: Priority: Administrative: Unsecured: <u>\$5,510.00</u> Total: <u>\$5,510.00</u>	10/31/2005	DELPHI CORPORATION (05-44481)
STAR SU STAR CUTTER COMPANY AKA STAR CUT SALES GOLD STAR COATING AND STAR SU LLC 23461 INDUSTRIAL PARK DR FARMINGTON HILLS, MI 48335	212	Secured: Priority: Administrative: Unsecured: <u>\$7,954.42</u> Total: <u>\$7,954.42</u>	10/31/2005	DELPHI CORPORATION (05-44481)
STAR SU STAR CUTTER COMPANY AKA STAR CUT SALES GOLD STAR COATING AND STAR SU LLC 23461 INDUSTRIAL PARK DR FARMINGTON HILLS, MI 48335	216	Secured: Priority: Administrative: Unsecured: <u>\$3.89</u> Total: <u>\$3.89</u>	10/31/2005	DELPHI CORPORATION (05-44481)
STAR SU STAR CUTTER COMPANY AKA STAR CUT SALES GOLD STAR COATING AND STAR SU LLC 23461 INDUSTRIAL PARK DR FARMINGTON HILLS, MI 48335	210	Secured: Priority: Administrative: Unsecured: <u>\$43,960.51</u> Total: <u>\$43,960.51</u>	10/31/2005	DELPHI CORPORATION (05-44481)
THE ENERGY MANAGEMENT GROUP 1621 BROWNING IRVINE, CA 92606	4520	Secured: Priority: Administrative: Unsecured: <u>\$878.97</u> Total: <u>\$878.97</u>	05/02/2006	DELPHI CORPORATION (05-44481)
THE WORTHINGTON STEEL COMPANY 200 OLD WILSON BRIDGE RD COLUMBUS, OH 43085	9041	Secured: <u>\$400,782.24</u> Priority: Administrative: Unsecured: <u>\$400,782.24</u> Total: <u>\$400,782.24</u>	07/05/2006	DELPHI CORPORATION (05-44481)
UW PARKSIDE PO BOX 2000 KENOSHA, WI 53141	787	Secured: <u>\$912.75</u> Priority: Administrative: Unsecured: <u>\$912.75</u> Total: <u>\$912.75</u>	11/22/2005	DELPHI CORPORATION (05-44481)

EXHIBIT B-1 - BOOKS AND RECORDS CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
ZUMSTEIN INC EF SCAC ZUMQ PO BOX 700 524 N WATER ST LEWISBURG, OH 45338-0700	6129	Secured: Priority: Administrative: Unsecured: <u>\$154.34</u> Total: <u>\$154.34</u>	05/17/2006	DELPHI CORPORATION (05-44481)
Total: 25		\$41,803,353.88		

EXHIBIT B-2 - BOOKS AND RECORDS TAX CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
STATE OF NEW JERSEY COMPLIANCE ACTIVITY PO BOX 245 TRENTON, NJ 08695	1515	Secured: Priority: \$944,045.04 Administrative: Unsecured: _____ Total: \$944,045.04	01/11/2006	DELPHI CORPORATION (05-44481)

Total: 1 \$944,045.04

EXHIBIT B-3 - UNTIMELY BOOKS AND RECORDS TAX CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
STATE OF NEW JERSEY COMPLIANCE ACTIVITY PO BOX 245 TRENTON, NJ 08695	16476	Secured: Priority: \$949,212.04 Administrative: Unsecured: _____ Total: \$949,212.04	01/09/2007	DELPHI CORPORATION (05-44481)

Total: 1 \$949,212.04

EXHIBIT C - UNTIMELY CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
PRECISION SOUTHEAST INC 4900 HWY 501 WEST MYRTLE BEACH, SC 29578-1405	16605	Secured: Priority: Administrative: Unsecured: \$81,198.75 Total: \$81,198.75	05/29/2007	DELPHI CORPORATION (05-44481)

Total: 1 \$81,198.75

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 14087 Date Filed: 07/31/2006 Docketed Total: \$109,872.00 Filing Creditor Name and Address: 3D SYSTEMS 26081 AVE HALL VALENCIA, CA 91355</p>	<p>Claim Holder Name and Address 3D SYSTEMS 26081 AVE HALL VALENCIA, CA 91355</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44554</td> <td></td> <td></td> <td>\$109,872.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$109,872.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44554			\$109,872.00				\$109,872.00	<p>Modified Total: \$31,327.83</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$31,327.83</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$31,327.83</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$31,327.83				\$31,327.83
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05-44640			\$31,327.83																							
			\$31,327.83																							
<p>Claim: 3964 Date Filed: 05/01/2006 Docketed Total: \$12,566.40 Filing Creditor Name and Address: AGAPE PLASTICS INC EFT O 11474 FIRST AVE NW GRAND RAPIDS, MI 49544</p>	<p>Claim Holder Name and Address AGAPE PLASTICS INC EFT O 11474 FIRST AVE NW GRAND RAPIDS, MI 49544</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$12,566.40</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$12,566.40</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$12,566.40				\$12,566.40	<p>Modified Total: \$12,566.40</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$12,566.40</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$12,566.40</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$12,566.40				\$12,566.40
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05-44640			\$12,566.40																							
			\$12,566.40																							
<p>Claim: 8395 Date Filed: 06/22/2006 Docketed Total: \$639,529.99 Filing Creditor Name and Address: AGILENT TECHNOLOGIES INC 3750 BROOKSIDE PARKWAY ALPHARETTA, GA 30022</p>	<p>Claim Holder Name and Address AGILENT TECHNOLOGIES INC 3750 BROOKSIDE PARKWAY ALPHARETTA, GA 30022</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$639,529.99</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$639,529.99</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$639,529.99				\$639,529.99	<p>Modified Total: \$411,538.67</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$411,538.67</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$411,538.67</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$411,538.67				\$411,538.67
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05-44640			\$411,538.67																							
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*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<p>Claim: 9376 Date Filed: 07/11/2006 Docketed Total: \$20,135.31 Filing Creditor Name and Address: AIM FABRICATION 9100 HENRI BOURASSA E MONTREAL QUEBEC, H1E 2S4 CANADA</p>	<p>Claim Holder Name and Address AIM FABRICATION 9100 HENRI BOURASSA E MONTREAL QUEBEC, H1E 2S4 CANADA</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$20,135.31</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$20,135.31</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$20,135.31				\$20,135.31	<p>Modified Total: \$10,894.50</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$10,894.50</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$10,894.50</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$10,894.50				\$10,894.50				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$20,135.31																											
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05-44640			\$10,894.50																											
			\$10,894.50																											
<p>Claim: 1651 Date Filed: 01/24/2006 Docketed Total: \$1,381.12 Filing Creditor Name and Address: AIR LIQUIDE AMERICA LP ATTN GWENDOLYN YOUNG SMITHHEART 2700 POST OAK BLVD HOUSTON, TX 77056</p>	<p>Claim Holder Name and Address AIR LIQUIDE AMERICA LP ATTN GWENDOLYN YOUNG SMITHHEART 2700 POST OAK BLVD HOUSTON, TX 77056</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$1,381.12</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,381.12</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$1,381.12				\$1,381.12	<p>Modified Total: \$1,324.42</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44482</td> <td></td> <td></td> <td>\$1,324.42</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,324.42</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44482			\$1,324.42				\$1,324.42				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$1,381.12																											
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05-44482			\$1,324.42																											
			\$1,324.42																											
<p>Claim: 2609 Date Filed: 04/11/2006 Docketed Total: \$27,316.10 Filing Creditor Name and Address: AIR LIQUIDE INDUSTRIAL US LP ATTN GWENDOLYN YOUNG SMITHHEART 2700 POST OAK BLVD HOUSTON, TX 77056</p>	<p>Claim Holder Name and Address AIR LIQUIDE INDUSTRIAL US LP ATTN GWENDOLYN YOUNG SMITHHEART 2700 POST OAK BLVD HOUSTON, TX 77056</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$27,316.10</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$27,316.10</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$27,316.10				\$27,316.10	<p>Modified Total: \$22,371.22</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$1,160.00</td> </tr> <tr> <td>05-44482</td> <td></td> <td></td> <td>\$21,211.22</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$22,371.22</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,160.00	05-44482			\$21,211.22				\$22,371.22
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
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*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED			
Claim: 6972 Date Filed: 05/30/2006 Docketed Total: \$40,658.32 Filing Creditor Name and Address: ALL AMERICAN SEMICONDUCTOR 10805 HOLDER ST STE 100 CYPRESS, CA 90630	Claim Holder Name and Address ALL AMERICAN SEMICONDUCTOR 10805 HOLDER ST STE 100 CYPRESS, CA 90630 <u>Case Number*</u> 05-44481 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> _____ _____ _____ \$40,658.32 <u>\$40,658.32</u>			Modified Total:	\$38,282.67
Claim: 11573 Date Filed: 07/27/2006 Docketed Total: \$165,938.35 Filing Creditor Name and Address: AMPHENOL PRECISION CABLE MFG PO BOX 1448 ROCKWALL, TX 75087	Claim Holder Name and Address AMPHENOL PRECISION CABLE MFG PO BOX 1448 ROCKWALL, TX 75087 <u>Case Number*</u> 05-44640 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> _____ _____ _____ \$165,938.35 <u>\$165,938.35</u>			Modified Total:	\$25,570.41
Claim: 11577 Date Filed: 07/27/2006 Docketed Total: \$89,607.01 Filing Creditor Name and Address: AMROC INVESTMENTS LLC AS ASSIGNEE OF DEKALB METAL FINISHING AS ASSIGNEE OF DEKALB METAL FINISHING 535 MADISON AVE 15TH FL NEW YORK, NY 10022	Claim Holder Name and Address AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022 <u>Case Number*</u> 05-44640 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> _____ _____ _____ \$89,607.01 <u>\$89,607.01</u>			Modified Total:	\$82,350.06

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<p>Claim: 11576 Date Filed: 07/27/2006 Docketed Total: \$155,624.26 Filing Creditor Name and Address: AMROC INVESTMENTS LLC AS ASSIGNEE OF DYNAMIC TECHNOLOGY INC ATTN DAVID S LEINWAND 535 MADISON AVE 15TH FL NEW YORK, NY 10022</p>	<p>Claim Holder Name and Address AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$155,624.26</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$155,624.26</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$155,624.26				\$155,624.26	<p>Modified Total: \$124,635.08</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$122,028.20</td> </tr> <tr> <td>05-44612</td> <td></td> <td></td> <td>\$2,606.88</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$124,635.08</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$122,028.20	05-44612			\$2,606.88				\$124,635.08
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
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05-44640			\$122,028.20																											
05-44612			\$2,606.88																											
			\$124,635.08																											
<p>Claim: 10638 Date Filed: 07/25/2006 Docketed Total: \$262,877.22 Filing Creditor Name and Address: APPLIED INDUSTRIAL TECHNOLOGIE ONE APPLIED PLAZA CLEVELAND, OH 44115-5056</p>	<p>Claim Holder Name and Address APPLIED INDUSTRIAL TECHNOLOGIE ONE APPLIED PLAZA CLEVELAND, OH 44115-5056</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$262,877.22</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$262,877.22</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$262,877.22				\$262,877.22	<p>Modified Total: \$210,171.57</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$210,171.57</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$210,171.57</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$210,171.57				\$210,171.57				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$262,877.22																											
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05-44640			\$210,171.57																											
			\$210,171.57																											
<p>Claim: 10631 Date Filed: 07/25/2006 Docketed Total: \$192,374.01 Filing Creditor Name and Address: APPLIED INDUSTRIAL TECHNOLOGIES & FOLLOWING SUBSIDIARIES APP IN TECH TX LP APPLIED MICHIGAN AND APPLIED IND TECH INDIANA ONE APPLIED PLZ E 36TH ST & EUDLID AVE CLEVELAND, OH 44115-5056</p>	<p>Claim Holder Name and Address APPLIED INDUSTRIAL TECHNOLOGIES & FOLLOWING SUBSIDIARIES APP IN TECH TX LP APPLIED MICHIGAN AND APPLIED IND TECH INDIANA ONE APPLIED PLZ E 36TH ST & EUDLID AVE CLEVELAND, OH 44115-5056</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$192,374.01</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$192,374.01</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$192,374.01				\$192,374.01	<p>Modified Total: \$162,793.89</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$162,793.89</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$162,793.89</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$162,793.89				\$162,793.89				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$192,374.01																											
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$162,793.89																											
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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 10632 Date Filed: 07/25/2006 Docketed Total: \$3,094.33 Filing Creditor Name and Address: APPLIED INDUSTRIAL TECHNOLOGIES DIXIE INC ONE APPLIED PLZ EAST 36TH ST & EUCLID AVE CLEVELAND, OH 44115-5056</p>	<p>Claim Holder Name and Address APPLIED INDUSTRIAL TECHNOLOGIES DIXIE INC ONE APPLIED PLZ EAST 36TH ST & EUCLID AVE CLEVELAND, OH 44115-5056</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44626</td> <td></td> <td></td> <td>\$3,094.33</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$3,094.33</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44626			\$3,094.33				\$3,094.33	<p>Modified Total: \$2,631.20</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$2,631.20</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$2,631.20</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$2,631.20				\$2,631.20
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44626			\$3,094.33																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$2,631.20																							
			\$2,631.20																							
<p>Claim: 2166 Date Filed: 03/01/2006 Docketed Total: \$288,900.67 Filing Creditor Name and Address: ASM CAPITAL AS ASSIGNEE FOR EVERETT CHARLES TECHNOLOGIES 7600 JERICHO TPKE STE 302 WOODBURY, NY 11797</p>	<p>Claim Holder Name and Address ASM CAPITAL AS ASSIGNEE FOR EVERETT CHARLES TECHNOLOGIES 7600 JERICHO TPKE STE 302 WOODBURY, NY 11797</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$288,900.67</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$288,900.67</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$288,900.67				\$288,900.67	<p>Modified Total: \$270,876.29</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$270,876.29</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$270,876.29</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$270,876.29				\$270,876.29
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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05-44640			\$270,876.29																							
			\$270,876.29																							
<p>Claim: 2167 Date Filed: 03/01/2006 Docketed Total: \$272,579.43 Filing Creditor Name and Address: ASM CAPITAL AS ASSIGNEE FOR UNIVERSAL INSTRUMENTS CORP 7600 JERICHO TPKE STE 302 WOODBURY, NJ 11797</p>	<p>Claim Holder Name and Address ASM CAPITAL AS ASSIGNEE FOR UNIVERSAL INSTRUMENTS CORP 7600 JERICHO TPKE STE 302 WOODBURY, NJ 11797</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$272,579.43</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$272,579.43</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$272,579.43				\$272,579.43	<p>Modified Total: \$260,078.21</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$260,078.21</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$260,078.21</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$260,078.21				\$260,078.21
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$272,579.43																							
			\$272,579.43																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$260,078.21																							
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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 7203 Date Filed: 05/31/2006 Docketed Total: \$10,695.33 Filing Creditor Name and Address: ATKINS & PEARCE INC 1 BRAID WAY COVINGTON, KY 41017-9702</p>	<p>Claim Holder Name and Address ATKINS & PEARCE INC 1 BRAID WAY COVINGTON, KY 41017-9702</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$10,695.33</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$10,695.33</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$10,695.33				\$10,695.33	<p>Modified Total: \$2,280.91</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$2,280.91</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$2,280.91</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$2,280.91				\$2,280.91
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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05-44640			\$2,280.91																							
			\$2,280.91																							
<p>Claim: 7204 Date Filed: 05/31/2006 Docketed Total: \$13,597.57 Filing Creditor Name and Address: ATKINS & PEARCE INC 1 BRAID WAY COVINGTON, KY 41017-9702</p>	<p>Claim Holder Name and Address ATKINS & PEARCE INC 1 BRAID WAY COVINGTON, KY 41017-9702</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$13,597.57</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$13,597.57</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$13,597.57				\$13,597.57	<p>Modified Total: \$8,277.75</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$8,277.75</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$8,277.75</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$8,277.75				\$8,277.75
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$13,597.57																							
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05-44640			\$8,277.75																							
			\$8,277.75																							
<p>Claim: 5233 Date Filed: 05/08/2006 Docketed Total: \$1,425.00 Filing Creditor Name and Address: AVERY DENNINSON VITAL 17700 FOLTZ IND PKWY STRONGSVILLE, OH 44077</p>	<p>Claim Holder Name and Address AVERY DENNINSON VITAL 17700 FOLTZ IND PKWY STRONGSVILLE, OH 44077</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$1,425.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,425.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$1,425.00				\$1,425.00	<p>Modified Total: \$1,425.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$1,425.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,425.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,425.00				\$1,425.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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05-44640			\$1,425.00																							
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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 14027 Date Filed: 07/31/2006 Docketed Total: \$513,080.99 Filing Creditor Name and Address: AXON CABLE INC FREEBORN & PETERS LLP 311 S WACKER DR STE 3000 CHICAGO, IL 60606</p>	<p>Claim Holder Name and Address GOLDMAN SACHS CREDIT PARTNERS LP ATTN PEDRO RAMIREZ 30 HUDSON 17TH FL JERSEY CITY, NJ 07302</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$513,080.99</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$513,080.99</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$513,080.99				\$513,080.99	<p>Modified Total: \$501,065.06</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$501,065.06</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$501,065.06</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$501,065.06				\$501,065.06
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$513,080.99																							
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05-44640			\$501,065.06																							
			\$501,065.06																							
<p>Claim: 2056 Date Filed: 02/17/2006 Docketed Total: \$20,637.70 Filing Creditor Name and Address: BAJA TAPE & SUPPLY INC 12773 GRAND RIVER DR EL PASO, TX 79928</p>	<p>Claim Holder Name and Address BAJA TAPE & SUPPLY INC 12773 GRAND RIVER DR EL PASO, TX 79928</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$20,637.70</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$20,637.70</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$20,637.70				\$20,637.70	<p>Modified Total: \$10,318.85</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$10,318.85</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$10,318.85</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$10,318.85				\$10,318.85
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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05-44640			\$10,318.85																							
			\$10,318.85																							
<p>Claim: 145 Date Filed: 10/28/2005 Docketed Total: \$48,243.00 Filing Creditor Name and Address: BOOTH INC PO BOX 487 MIO, MI 48647</p>	<p>Claim Holder Name and Address BOOTH INC PO BOX 487 MIO, MI 48647</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$48,243.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$48,243.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$48,243.00				\$48,243.00	<p>Modified Total: \$45,786.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$45,786.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$45,786.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$45,786.00				\$45,786.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 6683 Date Filed: 05/23/2006 Docketed Total: \$43,850.88 Filing Creditor Name and Address: BOURNS INC 1200 COLUMBIA AVE RIVERSIDE, CA 92507</p>	<p>Claim Holder Name and Address BOURNS INC 1200 COLUMBIA AVE RIVERSIDE, CA 92507</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$43,850.88</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$43,850.88</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$43,850.88				\$43,850.88	<p>Modified Total: \$26,969.88</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$26,969.88</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$26,969.88</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$26,969.88				\$26,969.88
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$26,969.88																							
			\$26,969.88																							
<p>Claim: 13882 Date Filed: 07/31/2006 Docketed Total: \$4,164.75 Filing Creditor Name and Address: BP PRODUCTS NORTH AMERICA INC ATTN TOM W STRATTAN 28100 TORCH PKWY STE 300 WARRENVILLE, IL 60555</p>	<p>Claim Holder Name and Address BP PRODUCTS NORTH AMERICA INC ATTN TOM W STRATTAN 28100 TORCH PKWY STE 300 WARRENVILLE, IL 60555</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$4,164.75</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$4,164.75</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$4,164.75				\$4,164.75	<p>Modified Total: \$4,164.75</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$4,164.75</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$4,164.75</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$4,164.75				\$4,164.75
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$4,164.75																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$4,164.75																							
			\$4,164.75																							
<p>Claim: 9808 Date Filed: 07/17/2006 Docketed Total: \$49,258.57 Filing Creditor Name and Address: BURNEX CORP 703 W ALGONQUIN RD ALGONQUIN, IL 60102</p>	<p>Claim Holder Name and Address BURNEX CORP 703 W ALGONQUIN RD ALGONQUIN, IL 60102</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$49,258.57</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$49,258.57</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$49,258.57				\$49,258.57	<p>Modified Total: \$21,206.64</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$21,206.64</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$21,206.64</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$21,206.64				\$21,206.64
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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 1628 Date Filed: 01/23/2006 Docketed Total: \$14,003.86 Filing Creditor Name and Address: CALLANAN INDUSTRIES INC DBA MANITOU CONCRETE COMPANY 5 S FITZHUGH ST ROCHESTER, NY 14614</p>	<p>Claim Holder Name and Address CALLANAN INDUSTRIES INC DBA MANITOU CONCRETE COMPANY 5 S FITZHUGH ST ROCHESTER, NY 14614</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$14,003.86</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$14,003.86</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$14,003.86				\$14,003.86	<p>Modified Total: \$4,042.88</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$4,042.88</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$4,042.88</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$4,042.88				\$4,042.88
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$14,003.86																							
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05-44640			\$4,042.88																							
			\$4,042.88																							
<p>Claim: 9681 Date Filed: 07/17/2006 Docketed Total: \$122,735.46 Filing Creditor Name and Address: CHEVRON PRODUCTS CO PO BOX F CONCORD, CA 94524</p>	<p>Claim Holder Name and Address CHEVRON PRODUCTS CO PO BOX F CONCORD, CA 94524</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$122,735.46</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$122,735.46</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$122,735.46				\$122,735.46	<p>Modified Total: \$105,386.78</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$105,386.78</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$105,386.78</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$105,386.78				\$105,386.78
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05-44640			\$105,386.78																							
			\$105,386.78																							
<p>Claim: 5086 Date Filed: 05/08/2006 Docketed Total: \$7,831.58 Filing Creditor Name and Address: CINGULAR WIRELESS PO BOX 309 PORTLAND, OR 97207-0309</p>	<p>Claim Holder Name and Address CINGULAR WIRELESS PO BOX 309 PORTLAND, OR 97207-0309</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$7,831.58</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$7,831.58</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$7,831.58				\$7,831.58	<p>Modified Total: \$7,831.58</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$7,831.58</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$7,831.58</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$7,831.58				\$7,831.58
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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 15602 Date Filed: 07/31/2006 Docketed Total: \$48,145.89 Filing Creditor Name and Address: CIT COMMUNICATIONS FINANCE CORPORATION DBA AVAYA FINANCIAL SERVICES FKA AT&T CREDIT CORPORATION ATTN BANKRUPTCY DEPT 1 CIT DR STE 4104A LIVINGSTON, NJ 07039</p>	<p>Claim Holder Name and Address CIT COMMUNICATIONS FINANCE CORPORATION DBA AVAYA FINANCIAL SERVICES FKA AT&T CREDIT CORPORATION ATTN BANKRUPTCY DEPT 1 CIT DR STE 4104A LIVINGSTON, NJ 07039</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44612</td> <td></td> <td></td> <td>\$48,145.89</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$48,145.89</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44612			\$48,145.89				\$48,145.89	<p>Modified Total: \$48,145.89</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$48,145.89</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$48,145.89</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$48,145.89				\$48,145.89
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44612			\$48,145.89																							
			\$48,145.89																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$48,145.89																							
			\$48,145.89																							
<p>Claim: 712 Date Filed: 11/21/2005 Docketed Total: \$9,554.69 Filing Creditor Name and Address: COMPAGNIE DEUTSCH ORLEANS 22 RUE DES CHAISES 45142 ST JEAN DE LA RUELLE CEDEX BP 96FRANCE</p>	<p>Claim Holder Name and Address COMPAGNIE DEUTSCH ORLEANS 22 RUE DES CHAISES 45142 ST JEAN DE LA RUELLE CEDEX BP 96FRANCE</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$9,554.69</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$9,554.69</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$9,554.69				\$9,554.69	<p>Modified Total: \$9,554.69</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$9,554.69</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$9,554.69</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$9,554.69				\$9,554.69
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$9,554.69																							
			\$9,554.69																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$9,554.69																							
			\$9,554.69																							
<p>Claim: 7044 Date Filed: 05/30/2006 Docketed Total: \$10,860.00 Filing Creditor Name and Address: COMPONENT DISTRIBUTORS INC PO BOX 13017 DENVER, CO 80201-3017</p>	<p>Claim Holder Name and Address COMPONENT DISTRIBUTORS INC PO BOX 13017 DENVER, CO 80201-3017</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$10,860.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$10,860.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$10,860.00				\$10,860.00	<p>Modified Total: \$7,240.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$7,240.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$7,240.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$7,240.00				\$7,240.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$10,860.00																							
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05-44640			\$7,240.00																							
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*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 2530 Date Filed: 04/03/2006 Docketed Total: \$2,956,707.11 Filing Creditor Name and Address: CONSUMERS ENERGY COMPANY ONE ENERGY PLAZA JACKSON, MI 49201	Claim Holder Name and Address CONSUMERS ENERGY COMPANY ONE ENERGY PLAZA JACKSON, MI 49201 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481 _____ _____ \$2,956,707.11 \$2,956,707.11	Modified Total: \$42,993.95 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$42,993.95 \$42,993.95
Claim: 1211 Date Filed: 12/19/2005 Docketed Total: \$2,599.00 Filing Creditor Name and Address: CROWLEY LINER SERVICES INC PO BOX 2110 JACKSONVILLE, FL 32203-2110	Claim Holder Name and Address CROWLEY LINER SERVICES INC PO BOX 2110 JACKSONVILLE, FL 32203-2110 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481 _____ _____ \$2,599.00 \$2,599.00	Modified Total: \$2,599.00 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$2,599.00 \$2,599.00
Claim: 10599 Date Filed: 07/25/2006 Docketed Total: \$46,506.23 Filing Creditor Name and Address: CS BUSINESS SYSTEMS INC 1236 MAIN ST BUFFALO, NY 14209	Claim Holder Name and Address CS BUSINESS SYSTEMS INC 1236 MAIN ST BUFFALO, NY 14209 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$46,506.23 \$46,506.23	Modified Total: \$44,803.23 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$44,803.23 \$44,803.23
Claim: 1183 Date Filed: 12/19/2005 Docketed Total: \$5,555.00 Filing Creditor Name and Address: DAYTON ICE MACHINE INC 3463 SUCCESSFUL WY DAYTON, OH 45414	Claim Holder Name and Address DAYTON ICE MACHINE INC 3463 SUCCESSFUL WY DAYTON, OH 45414 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481 _____ _____ \$5,555.00 \$5,555.00	Modified Total: \$5,555.00 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$5,555.00 \$5,555.00

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 10149 Date Filed: 07/21/2006 Docketed Total: \$80,378.48 Filing Creditor Name and Address: DEKKO TECHNOLOGIES INC HALLER & COLVIN PC 444 E MAIN ST FORT WAYNE, IN 46802</p>	<p>Claim Holder Name and Address DEKKO TECHNOLOGIES INC HALLER & COLVIN PC 444 E MAIN ST FORT WAYNE, IN 46802</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$80,378.48</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$80,378.48</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$80,378.48				\$80,378.48	<p>Docketed Total: \$80,378.48</p> <p>Modified Total: \$80,378.48</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$80,378.48</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$80,378.48</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$80,378.48				\$80,378.48
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$80,378.48																							
			\$80,378.48																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$80,378.48																							
			\$80,378.48																							
<p>Claim: 5108 Date Filed: 05/08/2006 Docketed Total: \$14,586.67 Filing Creditor Name and Address: DEWITT ROSS & STEVENS SC 2 E MIFFLIN ST STE 600 MADISON, WI 53703</p>	<p>Claim Holder Name and Address DEWITT ROSS & STEVENS SC 2 E MIFFLIN ST STE 600 MADISON, WI 53703</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$14,586.67</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$14,586.67</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$14,586.67				\$14,586.67	<p>Docketed Total: \$14,586.67</p> <p>Modified Total: \$14,586.67</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$14,586.67</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$14,586.67</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$14,586.67				\$14,586.67
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$14,586.67																							
			\$14,586.67																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$14,586.67																							
			\$14,586.67																							
<p>Claim: 116 Date Filed: 10/25/2005 Docketed Total: \$289,004.91 Filing Creditor Name and Address: DRAKA AUTOMOTIVE GMBH DICKESTR 23 WUPPERTAL, D 42369 GERMANY</p>	<p>Claim Holder Name and Address DRAKA AUTOMOTIVE GMBH DICKESTR 23 WUPPERTAL, D 42369 GERMANY</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$289,004.91</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$289,004.91</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$289,004.91				\$289,004.91	<p>Docketed Total: \$289,004.91</p> <p>Modified Total: \$330,559.89</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$330,559.89</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$330,559.89</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$330,559.89				\$330,559.89
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$289,004.91																							
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05-44640			\$330,559.89																							
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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 2319 Date Filed: 03/16/2006 Docketed Total: \$2,448.00 Filing Creditor Name and Address: DRAKE MANUFACTURING SERVICES INC 4371 N LEAVITT RD SERVICES INC 4371 N LEAVITT RD WARREN, OH 44485</p>	<p>Claim Holder Name and Address DRAKE MANUFACTURING SERVICES INC 4371 N LEAVITT RD WARREN, OH 44485</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$2,448.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$2,448.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$2,448.00				\$2,448.00	<p>Modified Total: \$2,448.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$2,448.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$2,448.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$2,448.00				\$2,448.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$2,448.00																							
			\$2,448.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$2,448.00																							
			\$2,448.00																							
<p>Claim: 1220 Date Filed: 12/19/2005 Docketed Total: \$18,479.84 Filing Creditor Name and Address: DRAPER CHEVROLET CO 4200 BAY RD PO BOX 2139 SAGINAW, MI 48603</p>	<p>Claim Holder Name and Address DRAPER CHEVROLET CO 4200 BAY RD PO BOX 2139 SAGINAW, MI 48603</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$18,479.84</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$18,479.84</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$18,479.84				\$18,479.84	<p>Modified Total: \$18,436.43</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$18,436.43</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$18,436.43</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$18,436.43				\$18,436.43
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$18,479.84																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$18,436.43																							
			\$18,436.43																							
<p>Claim: 2761 Date Filed: 04/25/2006 Docketed Total: \$221,546.49 Filing Creditor Name and Address: DTE ENERGY (DETROIT EDISON & MICHCON) 3200 HOBSON ST LOWER LEVEL DETROIT, MI 48201-2927</p>	<p>Claim Holder Name and Address DTE ENERGY (DETROIT EDISON & MICHCON) 3200 HOBSON ST LOWER LEVEL DETROIT, MI 48201-2927</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$221,546.49</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$221,546.49</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$221,546.49				\$221,546.49	<p>Modified Total: \$216,969.48</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$216,969.48</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$216,969.48</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$216,969.48				\$216,969.48
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$221,546.49																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$216,969.48																							
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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 2901 Date Filed: 04/27/2006 Docketed Total: \$16,138.00 Filing Creditor Name and Address: DYNALENE HEAT TRANSFER FLUIDS PO BOX A COPLAY, PA 18037</p>	<p>Claim Holder Name and Address DYNALENE HEAT TRANSFER FLUIDS PO BOX A COPLAY, PA 18037</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$16,138.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$16,138.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$16,138.00				\$16,138.00	<p>Modified Total: \$15,018.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$15,018.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$15,018.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$15,018.00				\$15,018.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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05-44640			\$15,018.00																							
			\$15,018.00																							
<p>Claim: 3951 Date Filed: 05/01/2006 Docketed Total: \$21,055.17 Filing Creditor Name and Address: EDWARDS MEDICAL SUPPLY INC EFT PO BOX 1639 BOLINGBROOK, IL 60440</p>	<p>Claim Holder Name and Address EDWARDS MEDICAL SUPPLY INC EFT PO BOX 1639 BOLINGBROOK, IL 60440</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$21,055.17</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$21,055.17</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$21,055.17				\$21,055.17	<p>Modified Total: \$9,676.11</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$9,676.11</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$9,676.11</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$9,676.11				\$9,676.11
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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05-44640			\$9,676.11																							
			\$9,676.11																							
<p>Claim: 182 Date Filed: 10/28/2005 Docketed Total: \$21,460.00 Filing Creditor Name and Address: ENMARK TOOL & GAGE CO INC 18100 CROSS LANE FRASER, MI 48026</p>	<p>Claim Holder Name and Address KT TRUST ONE UNIVERSITY PLZ STE 312 HACKENSACK, NJ 07601</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$21,460.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$21,460.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$21,460.00				\$21,460.00	<p>Modified Total: \$21,460.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$21,460.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$21,460.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$21,460.00				\$21,460.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																				
<p>Claim: 15032 Date Filed: 07/31/2006 Docketed Total: \$1,840,554.00 Filing Creditor Name and Address: EQ HERITAGE LLC HONIGMAN MILLER SCHWARTZ & COHN LLP 2290 FIRST NATIONAL BUILDING 660 WOODWARD AVE DETROIT, MI 48226</p>	<p>Claim Holder Name and Address AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$867,780.00</td> <td></td> <td>\$971,774.00</td> </tr> <tr> <td></td> <td>\$867,780.00</td> <td></td> <td>\$971,774.00</td> </tr> </tbody> </table> <p>Claim Holder Name and Address EQ HERITAGE LLC HONIGMAN MILLER SCHWARTZ & COHN LLP 2290 FIRST NATIONAL BUILDING 660 WOODWARD AVE DETROIT, MI 48226</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$0.00</td> <td></td> <td>\$1,000.00</td> </tr> <tr> <td></td> <td>\$0.00</td> <td></td> <td>\$1,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$867,780.00		\$971,774.00		\$867,780.00		\$971,774.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$0.00		\$1,000.00		\$0.00		\$1,000.00	<p>Modified Total: \$1,014,281.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$0.00</td> <td></td> <td>\$1,014,281.00</td> </tr> <tr> <td></td> <td>\$0.00</td> <td></td> <td>\$1,014,281.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$0.00		\$1,014,281.00		\$0.00		\$1,014,281.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
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05-44640	\$0.00		\$1,014,281.00																																			
	\$0.00		\$1,014,281.00																																			
<p>Claim: 1543 Date Filed: 01/17/2006 Docketed Total: \$204,771.15 Filing Creditor Name and Address: EXPORT DEVELOPMENT CANADA EDC 151 O CONNOR ST 18TH FLR OTTAWA, ON K1A 1K3 CANADA</p>	<p>Claim Holder Name and Address EXPORT DEVELOPMENT CANADA EDC 151 O CONNOR ST 18TH FLR OTTAWA, ON K1A 1K3 CANADA</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$204,771.15</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$204,771.15</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$204,771.15				\$204,771.15	<p>Modified Total: \$187,324.48</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$0.00</td> <td></td> <td>\$187,324.48</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$187,324.48</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$0.00		\$187,324.48				\$187,324.48												
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05-44640	\$0.00		\$187,324.48																																			
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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 12232 Date Filed: 07/28/2006 Docketed Total: \$31,230.88 Filing Creditor Name and Address: FANUC ROBOTICS AMERICA INC 3900 W HAMLIN RD ROCHESTER HILLS, MI 48309-3253</p>	<p>Claim Holder Name and Address FANUC ROBOTICS AMERICA INC 3900 W HAMLIN RD ROCHESTER HILLS, MI 48309-3253</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$31,230.88</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$31,230.88</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$31,230.88				\$31,230.88	<p>Modified Total: \$31,230.88</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$31,230.88</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$31,230.88</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$31,230.88				\$31,230.88
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05-44640			\$31,230.88																							
			\$31,230.88																							
<p>Claim: 7476 Date Filed: 06/05/2006 Docketed Total: \$17,775.69 Filing Creditor Name and Address: GOLDSMITH TR AND SON INC ANN MARIE STENGEL 16 PEUQUET PKY TONAWANDA, NY 14150-2413</p>	<p>Claim Holder Name and Address GOLDSMITH TR AND SON INC ANN MARIE STENGEL 16 PEUQUET PKY TONAWANDA, NY 14150-2413</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$17,775.69</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$17,775.69</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$17,775.69				\$17,775.69	<p>Modified Total: \$17,538.35</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$17,538.35</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$17,538.35</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$17,538.35				\$17,538.35
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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05-44640			\$17,538.35																							
			\$17,538.35																							
<p>Claim: 4294 Date Filed: 05/01/2006 Docketed Total: \$1,415.04 Filing Creditor Name and Address: GREAT LAKES POWER LIFT INC 7455 TYLER BLVD MENTOR, OH 44060</p>	<p>Claim Holder Name and Address GREAT LAKES POWER LIFT INC 7455 TYLER BLVD MENTOR, OH 44060</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$1,415.04</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,415.04</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$1,415.04				\$1,415.04	<p>Modified Total: \$1,415.04</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$1,415.04</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,415.04</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,415.04				\$1,415.04
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 3780 Date Filed: 05/01/2006 Docketed Total: \$576.26 Filing Creditor Name and Address: HOBART SALES AND SERVICE 181 INDUSTRIAL PKWY MANSFIELD, OH 44903</p>	<p>Claim Holder Name and Address HOBART SALES AND SERVICE 181 INDUSTRIAL PKWY MANSFIELD, OH 44903</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td>\$576.26</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$576.26</td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481		\$576.26				\$576.26		<p>Modified Total: \$576.26</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$576.26</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$576.26</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$576.26				\$576.26
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05-44640			\$576.26																							
			\$576.26																							
<p>Claim: 15220 Date Filed: 07/31/2006 Docketed Total: \$321,256.00 Filing Creditor Name and Address: HUTCHINSON SEAL CORPORATION PO BOX 1886 GRAND RAPIDS, MI 49501</p>	<p>Claim Holder Name and Address HUTCHINSON SEAL CORPORATION PO BOX 1886 GRAND RAPIDS, MI 49501</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$321,256.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$321,256.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$321,256.00				\$321,256.00	<p>Modified Total: \$201,945.43</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$201,945.43</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$201,945.43</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$201,945.43				\$201,945.43
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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05-44640			\$201,945.43																							
			\$201,945.43																							
<p>Claim: 15341 Date Filed: 07/31/2006 Docketed Total: \$15,304.24 Filing Creditor Name and Address: HYDRO ELLAY ENFIELD LIMITED ENGLAND JOSEPH NOBLE RD LILLYHALL INDUSTRIAL EST WORKINGTON CUMBRIA, CA14 4JX UNITED KINGDOM 4JX UNITED KINGDOM</p>	<p>Claim Holder Name and Address HYDRO ELLAY ENFIELD LIMITED ENGLAND JOSEPH NOBLE RD LILLYHALL INDUSTRIAL EST WORKINGTON CUMBRIA, CA14 4JX UNITED KINGDOM</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$15,304.24</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$15,304.24</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$15,304.24				\$15,304.24	<p>Modified Total: \$6,196.24</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$6,196.24</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$6,196.24</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$6,196.24				\$6,196.24
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																				
<p>Claim: 680 Date Filed: 11/18/2005 Docketed Total: \$514,319.83 Filing Creditor Name and Address: IBM CORPORATION TWO LINCOLN CTR OAKBROOK TERRACE, IL 60181</p>	<p>Claim Holder Name and Address IBM CORPORATION TWO LINCOLN CTR OAKBROOK TERRACE, IL 60181</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$514,319.83</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$514,319.83</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$514,319.83				\$514,319.83	<p>Modified Total: \$438,719.83</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44624</td> <td></td> <td></td> <td>\$90.61</td> </tr> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$22,777.05</td> </tr> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$15,863.77</td> </tr> <tr> <td>05-44612</td> <td></td> <td></td> <td>\$399,988.40</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$438,719.83</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44624			\$90.61	05-44640			\$22,777.05	05-44567			\$15,863.77	05-44612			\$399,988.40				\$438,719.83
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44481			\$514,319.83																																			
			\$514,319.83																																			
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44624			\$90.61																																			
05-44640			\$22,777.05																																			
05-44567			\$15,863.77																																			
05-44612			\$399,988.40																																			
			\$438,719.83																																			
<p>Claim: 2203 Date Filed: 03/07/2006 Docketed Total: \$4,196.78 Filing Creditor Name and Address: ICS CUSTOMS SERVICE INC 1099 MORSE AVE ELK GROVE VILLAGE, IL 60007</p>	<p>Claim Holder Name and Address ICS CUSTOMS SERVICE INC 1099 MORSE AVE ELK GROVE VILLAGE, IL 60007</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td>\$1,057.66</td> <td>\$3,139.12</td> </tr> <tr> <td></td> <td></td> <td>\$1,057.66</td> <td>\$3,139.12</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481		\$1,057.66	\$3,139.12			\$1,057.66	\$3,139.12	<p>Modified Total: \$3,890.01</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$3,890.01</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$3,890.01</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$3,890.01				\$3,890.01												
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44481		\$1,057.66	\$3,139.12																																			
		\$1,057.66	\$3,139.12																																			
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44640			\$3,890.01																																			
			\$3,890.01																																			
<p>Claim: 10279 Date Filed: 07/24/2006 Docketed Total: \$1,456,361.79 Filing Creditor Name and Address: INTEGRATED SILICON SOLUTION EF INC 2231 LAWSON LN SANTA CLARA, CA 95054</p>	<p>Claim Holder Name and Address INTEGRATED SILICON SOLUTION EF INC 2231 LAWSON LN SANTA CLARA, CA 95054</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$1,456,361.79</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,456,361.79</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,456,361.79				\$1,456,361.79	<p>Modified Total: \$1,398,447.10</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$1,398,447.10</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,398,447.10</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,398,447.10				\$1,398,447.10												
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44640			\$1,456,361.79																																			
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44640			\$1,398,447.10																																			
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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 5404 Date Filed: 05/09/2006 Docketed Total: \$429,262.62 Filing Creditor Name and Address: JADA PRECISION PLASTICS CO EFT INC 1667 EMERSON ST ROCHESTER, NY 14606</p>	<p>Claim Holder Name and Address JADA PRECISION PLASTICS CO EFT INC 1667 EMERSON ST ROCHESTER, NY 14606</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$429,262.62</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$429,262.62</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$429,262.62				\$429,262.62	<p>Modified Total: \$420,062.84</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$420,062.84</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$420,062.84</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$420,062.84				\$420,062.84
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$429,262.62																							
			\$429,262.62																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$420,062.84																							
			\$420,062.84																							
<p>Claim: 14915 Date Filed: 07/31/2006 Docketed Total: \$468,786.87 Filing Creditor Name and Address: JAMESTOWN CONTAINER CORP SPECIALTY PRODUCTS DIV 2345 WALDEN AVE BUFFALO, NY 14225</p>	<p>Claim Holder Name and Address JAMESTOWN CONTAINER CORP SPECIALTY PRODUCTS DIV 2345 WALDEN AVE BUFFALO, NY 14225</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$468,786.87</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$468,786.87</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$468,786.87				\$468,786.87	<p>Modified Total: \$407,193.80</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$407,193.80</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$407,193.80</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$407,193.80				\$407,193.80
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$468,786.87																							
			\$468,786.87																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$407,193.80																							
			\$407,193.80																							
<p>Claim: 15982 Date Filed: 08/09/2006 Docketed Total: \$181,540.86 Filing Creditor Name and Address: KENMODE TOOL & ENGR INC EFT 820 W ALGONQUIN RD ALGONQUIN, IL 60102</p>	<p>Claim Holder Name and Address KENMODE TOOL & ENGR INC EFT 820 W ALGONQUIN RD ALGONQUIN, IL 60102</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$181,540.86</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$181,540.86</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$181,540.86				\$181,540.86	<p>Modified Total: \$161,180.85</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$161,180.85</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$161,180.85</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$161,180.85				\$161,180.85
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$181,540.86																							
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05-44640			\$161,180.85																							
			\$161,180.85																							

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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 3641 Date Filed: 05/01/2006 Docketed Total: \$3,140.80 Filing Creditor Name and Address: KORTEN QUALITY SYSTEMS LIMITED PO BOX 454 ROMEO, MI 48065</p>	<p>Claim Holder Name and Address MADISON NICHE OPPORTUNITIES FUND LLC 6143 S WILLOW DR STE 200 GREENWOOD VILLAGE, CO 80111</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$3,140.80</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$3,140.80</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$3,140.80				\$3,140.80	<p>Modified Total: \$2,675.25</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$2,675.25</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$2,675.25</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$2,675.25				\$2,675.25
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$3,140.80																							
			\$3,140.80																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$2,675.25																							
			\$2,675.25																							
<p>Claim: 2895 Date Filed: 04/27/2006 Docketed Total: \$14,399.78 Filing Creditor Name and Address: LDMI 311 N MAIN ST BOX 7820 ANN ARBOR, MI 48107</p>	<p>Claim Holder Name and Address ASM CAPITAL II LP 7600 JERICHO TURNPIKE STE 302 WOODBURY, NY 11797</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$14,399.78</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$14,399.78</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$14,399.78				\$14,399.78	<p>Modified Total: \$9,022.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$9,022.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$9,022.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$9,022.00				\$9,022.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$14,399.78																							
			\$14,399.78																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$9,022.00																							
			\$9,022.00																							
<p>Claim: 1178 Date Filed: 12/16/2005 Docketed Total: \$116,317.23 Filing Creditor Name and Address: LE JOINT FRANCAIS 17 RUE ANDRE BUILLE BP700 CHATELLERAULT CEDEX, 86107 FRANCE</p>	<p>Claim Holder Name and Address LE JOINT FRANCAIS 17 RUE ANDRE BUILLE BP700 CHATELLERAULT CEDEX, 86107 FRANCE</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$116,317.23</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$116,317.23</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$116,317.23				\$116,317.23	<p>Modified Total: \$58,805.98</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$58,805.98</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$58,805.98</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$58,805.98				\$58,805.98
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$116,317.23																							
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05-44640			\$58,805.98																							
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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 1179 Date Filed: 12/16/2005 Docketed Total: \$57,976.00 Filing Creditor Name and Address: LE JOINT FRANCAIS 17 RUE ANDRE BUILLE BP700 CHATELLERAULT CEDEX, 86107 FRANCE</p>	<p>Claim Holder Name and Address LE JOINT FRANCAIS 17 RUE ANDRE BUILLE BP700 CHATELLERAULT CEDEX, 86107 FRANCE</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$57,976.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$57,976.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$57,976.00				\$57,976.00	<p>Modified Total: \$40,176.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$40,176.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$40,176.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$40,176.00				\$40,176.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$57,976.00																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$40,176.00																							
			\$40,176.00																							
<p>Claim: 635 Date Filed: 11/17/2005 Docketed Total: \$3,100.00 Filing Creditor Name and Address: M & S SPRING CO INC 34137 DOREKA DR FRASER, MI 48026</p>	<p>Claim Holder Name and Address M & S SPRING CO INC 34137 DOREKA DR FRASER, MI 48026</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$3,100.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$3,100.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$3,100.00				\$3,100.00	<p>Modified Total: \$3,100.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$3,100.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$3,100.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$3,100.00				\$3,100.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$3,100.00																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$3,100.00																							
			\$3,100.00																							
<p>Claim: 6450 Date Filed: 05/22/2006 Docketed Total: \$130,697.79 Filing Creditor Name and Address: MAGID GLOVE & SAFETY MFG CO CO LLC 2060 N KOLMAR AVE CHICAGO, IL 60639</p>	<p>Claim Holder Name and Address MAGID GLOVE & SAFETY MFG CO LLC 2060 N KOLMAR AVE CHICAGO, IL 60639</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$100,407.40</td> <td></td> <td>\$30,290.39</td> </tr> <tr> <td></td> <td>\$100,407.40</td> <td></td> <td>\$30,290.39</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$100,407.40		\$30,290.39		\$100,407.40		\$30,290.39	<p>Modified Total: \$130,697.79</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$130,697.79</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$130,697.79</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$130,697.79				\$130,697.79
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$100,407.40		\$30,290.39																							
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05-44640			\$130,697.79																							
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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<p>Claim: 936 Date Filed: 11/29/2005 Docketed Total: \$768.52 Filing Creditor Name and Address: MATHESON TRIGAS INC 6225 N STATE HWY 161 STE 200 IRVING, TX 75038</p>	<p>Claim Holder Name and Address MATHESON TRIGAS INC 6225 N STATE HWY 161 STE 200 IRVING, TX 75038</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$768.52</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$768.52</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$768.52				\$768.52	<p>Modified Total: \$133.26</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$133.26</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$133.26</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$133.26				\$133.26				
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05-44481	_____	_____	\$768.52																											
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05-44640	_____	_____	\$133.26																											
			\$133.26																											
<p>Claim: 5306 Date Filed: 05/08/2006 Docketed Total: \$53,842.15 Filing Creditor Name and Address: MATSUO ELECTRONICS OF AMERICA 2134 MAIN ST STE 100 HUNTINGTON BEACH, CA 92648</p>	<p>Claim Holder Name and Address MATSUO ELECTRONICS OF AMERICA 2134 MAIN ST STE 100 HUNTINGTON BEACH, CA 92648</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$53,842.15</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$53,842.15</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$53,842.15				\$53,842.15	<p>Modified Total: \$44,574.85</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$35,158.60</td> </tr> <tr> <td>05-44610</td> <td>_____</td> <td>_____</td> <td>\$9,416.25</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$44,574.85</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$35,158.60	05-44610	_____	_____	\$9,416.25				\$44,574.85
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05-44610	_____	_____	\$9,416.25																											
			\$44,574.85																											
<p>Claim: 9652 Date Filed: 07/17/2006 Docketed Total: \$1,243,150.59 Filing Creditor Name and Address: MEANS INDUSTRIES INC SCHIFF HARDIN LLP 6600 SEARS TOWER CHICAGO, IL 60606</p>	<p>Claim Holder Name and Address MEANS INDUSTRIES INC SCHIFF HARDIN LLP 6600 SEARS TOWER CHICAGO, IL 60606</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$1,243,150.59</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,243,150.59</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$1,243,150.59				\$1,243,150.59	<p>Modified Total: \$681,145.20</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$681,145.20</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$681,145.20</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$681,145.20				\$681,145.20				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481	_____	_____	\$1,243,150.59																											
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05-44640	_____	_____	\$681,145.20																											
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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 10008 Date Filed: 07/20/2006 Docketed Total: \$714,233.39 Filing Creditor Name and Address: MITTAL STEEL USA INC FKA ISPAT INLAND STEEL 1 S DEARBORN CHICAGO, IL 60603</p>	<p>Claim Holder Name and Address MITTAL STEEL USA INC FKA ISPAT INLAND STEEL 1 S DEARBORN CHICAGO, IL 60603</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$714,233.39</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$714,233.39</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$714,233.39				\$714,233.39	<p>Modified Total: \$238,077.39</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$238,077.39</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$238,077.39</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$238,077.39				\$238,077.39
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$714,233.39																							
			\$714,233.39																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$238,077.39																							
			\$238,077.39																							
<p>Claim: 2779 Date Filed: 04/26/2006 Docketed Total: \$67,031.00 Filing Creditor Name and Address: MOLDING CONCEPTS 6700 SIMS STERLING HEIGHTS, MI 48313-3727</p>	<p>Claim Holder Name and Address MADISON INVESTMENT TRUST SERIES 38 6310 LAMAR AVE STE 120 OVERLAND PARK, KS 66202</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$67,031.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$67,031.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$67,031.00				\$67,031.00	<p>Modified Total: \$64,031.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$64,031.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$64,031.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$64,031.00				\$64,031.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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05-44567			\$64,031.00																							
			\$64,031.00																							
<p>Claim: 6764 Date Filed: 05/24/2006 Docketed Total: \$467,395.85 Filing Creditor Name and Address: MORAT GEAR TECHNOLOGY INC K N A IMS GEAR INC SMITH GAMRELL & RUSSELL LLP 1230 PEACHTREE ST NE STE 3100 ATLANTA, GA 30309</p>	<p>Claim Holder Name and Address AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$51,768.59</td> <td></td> <td>\$415,627.26</td> </tr> <tr> <td></td> <td>\$51,768.59</td> <td></td> <td>\$415,627.26</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$51,768.59		\$415,627.26		\$51,768.59		\$415,627.26	<p>Modified Total: \$453,438.26</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$453,438.26</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$453,438.26</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$453,438.26				\$453,438.26
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$51,768.59		\$415,627.26																							
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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED															
Claim: 1512 Date Filed: 01/11/2006 Docketed Total: \$8,859.49 Filing Creditor Name and Address: MOSIER AUTOMATION INC 9247 N MERIDIAN ST STE 200 INDIANAPOLIS, IN 46260	Claim Holder Name and Address MOSIER AUTOMATION INC 9247 N MERIDIAN ST STE 200 INDIANAPOLIS, IN 46260	Docketed Total:	\$8,859.49	Modified Total:	\$3,861.29												
	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$8,859.49</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$8,859.49</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$8,859.49				\$8,859.49						
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>														
05-44481	\$8,859.49																
	\$8,859.49																
Claim: 4303 Date Filed: 05/01/2006 Docketed Total: \$2,679.95 Filing Creditor Name and Address: MSJ TRUCKING INC 1118 HWY 84 EAST OPP, AL 36467	Claim Holder Name and Address MSJ TRUCKING INC 1118 HWY 84 EAST OPP, AL 36467	Docketed Total:	\$2,679.95	Modified Total:	\$2,679.95												
	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$2,679.95</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$2,679.95</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$2,679.95				\$2,679.95				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>														
05-44481			\$2,679.95														
			\$2,679.95														
Claim: 7563 Date Filed: 06/06/2006 Docketed Total: \$47,094.44 Filing Creditor Name and Address: ORTHODYNE ELECTRONICS CORP 16700 RED HILL AVE IRVINE, CA 92606-4802	Claim Holder Name and Address ORTHODYNE ELECTRONICS CORP 16700 RED HILL AVE IRVINE, CA 92606-4802	Docketed Total:	\$47,094.44	Modified Total:	\$46,524.44												
	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$47,094.44</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$47,094.44</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$47,094.44				\$47,094.44				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>														
05-44481			\$47,094.44														
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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<p>Claim: 1134 Date Filed: 12/13/2005 Docketed Total: \$73,142.59 Filing Creditor Name and Address: PACKAGING ENGINEERING LLC 2620 CENTENNIAL RD SUITES TOLEDO, OH 43613</p>	<p>Claim Holder Name and Address PACKAGING ENGINEERING LLC 2620 CENTENNIAL RD SUITES TOLEDO, OH 43613</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$73,142.59</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$73,142.59</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$73,142.59				\$73,142.59	<p>Modified Total: \$58,765.09</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$52,818.49</td> </tr> <tr> <td>05-44482</td> <td></td> <td></td> <td>\$5,946.60</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$58,765.09</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$52,818.49	05-44482			\$5,946.60				\$58,765.09
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
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05-44640			\$52,818.49																											
05-44482			\$5,946.60																											
			\$58,765.09																											
<p>Claim: 16376 Date Filed: 10/20/2006 Docketed Total: \$590,769.00 Filing Creditor Name and Address: PANASONIC ELECTRIC WORKS CORP OF AMERICA FKA AROMAT CORP 629 CENTRAL AVE NEW PROVIDENCE, NJ 07974</p>	<p>Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$590,769.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$590,769.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$590,769.00				\$590,769.00	<p>Modified Total: \$574,127.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$574,127.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$574,127.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$574,127.00				\$574,127.00				
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05-44640			\$574,127.00																											
			\$574,127.00																											
<p>Claim: 13459 Date Filed: 07/25/2006 Docketed Total: \$370,568.92 Filing Creditor Name and Address: PAR FOAM PRODUCTS INC 239 VAN RENSSLAER ST BUFFALO, NY 14210</p>	<p>Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$370,568.92</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$370,568.92</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$370,568.92				\$370,568.92	<p>Modified Total: \$361,682.12</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$361,682.12</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$361,682.12</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$361,682.12				\$361,682.12				
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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																				
<p>Claim: 7229 Date Filed: 05/31/2006 Docketed Total: \$58,733.72 Filing Creditor Name and Address: PAUL HASTINGS JANOFSKY AND WALKER LLP 515 S FLOWER ST 25TH FL LOS ANGELES, CA 90071</p>	<p>Claim Holder Name and Address PAUL HASTINGS JANOFSKY AND WALKER LLP 515 S FLOWER ST 25TH FL LOS ANGELES, CA 90071</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$58,733.72</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$58,733.72</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$58,733.72				\$58,733.72	<p>Modified Total: \$57,957.92</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$814.06</td> </tr> <tr> <td>05-44624</td> <td></td> <td></td> <td>\$690.00</td> </tr> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$50,283.05</td> </tr> <tr> <td>05-44554</td> <td></td> <td></td> <td>\$6,170.81</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$57,957.92</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$814.06	05-44624			\$690.00	05-44640			\$50,283.05	05-44554			\$6,170.81				\$57,957.92
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
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05-44554			\$6,170.81																																			
			\$57,957.92																																			
<p>Claim: 3997 Date Filed: 05/01/2006 Docketed Total: \$29,291.56 Filing Creditor Name and Address: PEERLESS STEEL COMPANY INC 2450 AUSTIN AVE TROY, MI 48083-2030</p>	<p>Claim Holder Name and Address PEERLESS STEEL COMPANY INC 2450 AUSTIN AVE TROY, MI 48083-2030</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$29,291.56</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$29,291.56</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$29,291.56				\$29,291.56	<p>Modified Total: \$25,472.23</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$25,472.23</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$25,472.23</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$25,472.23				\$25,472.23												
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05-44640			\$25,472.23																																			
			\$25,472.23																																			
<p>Claim: 11446 Date Filed: 07/27/2006 Docketed Total: \$39,944.00 Filing Creditor Name and Address: PETERSON TOOL CO 739 FESSLERS LN NASHVILLE, TN 37210</p>	<p>Claim Holder Name and Address PETERSON TOOL CO 739 FESSLERS LN NASHVILLE, TN 37210</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$39,944.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$39,944.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$39,944.00				\$39,944.00	<p>Modified Total: \$13,301.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$13,301.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$13,301.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$13,301.00				\$13,301.00												
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*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 16602 Date Filed: 05/15/2007 Docketed Total: \$16,679.09 Filing Creditor Name and Address: PRECISION HARNESS INC EFT 340 TRANSFER DR STE A INDIANAPOLIS, IN 46214</p>	<p>Claim Holder Name and Address PRECISION HARNESS INC EFT 340 TRANSFER DR STE A INDIANAPOLIS, IN 46214</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$16,679.09</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$16,679.09</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$16,679.09				\$16,679.09	<p>Modified Total: \$16,283.76</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$16,283.76</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$16,283.76</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$16,283.76				\$16,283.76
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$16,679.09																							
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05-44640	_____	_____	\$16,283.76																							
			\$16,283.76																							
<p>Claim: 9957 Date Filed: 07/19/2006 Docketed Total: \$43,229.50 Filing Creditor Name and Address: PREMACARE ODDEN 1 MAILBOX 115 GRIMSTAD, 4891 NORWAY</p>	<p>Claim Holder Name and Address PREMACARE ODDEN 1 MAILBOX 115 GRIMSTAD, 4891 NORWAY</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44529</td> <td>_____</td> <td>_____</td> <td>\$43,229.50</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$43,229.50</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44529	_____	_____	\$43,229.50				\$43,229.50	<p>Modified Total: \$18,456.85</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44507</td> <td>_____</td> <td>_____</td> <td>\$18,456.85</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$18,456.85</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44507	_____	_____	\$18,456.85				\$18,456.85
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44529	_____	_____	\$43,229.50																							
			\$43,229.50																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44507	_____	_____	\$18,456.85																							
			\$18,456.85																							
<p>Claim: 10624 Date Filed: 07/25/2006 Docketed Total: \$511,659.39 Filing Creditor Name and Address: QUANEX CORP MACSTEEL ONE JACKSON SQ STE 500 JACKSON, MI 49201</p>	<p>Claim Holder Name and Address QUANEX CORP MACSTEEL ONE JACKSON SQ STE 500 JACKSON, MI 49201</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$511,659.39</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$511,659.39</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$511,659.39				\$511,659.39	<p>Modified Total: \$127,914.39</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$127,914.39</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$127,914.39</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$127,914.39				\$127,914.39
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$511,659.39																							
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05-44640	_____	_____	\$127,914.39																							
			\$127,914.39																							

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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 833 Date Filed: 11/23/2005 Docketed Total: \$9,352.72 Filing Creditor Name and Address: RAITHEL & CO GMBH GOETHESTRASSE 6 WEISSENSTADT, 95163 GERMANY</p>	<p>Claim Holder Name and Address RAITHEL & CO GMBH GOETHESTRASSE 6 WEISSENSTADT, 95163 GERMANY</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$9,352.72</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$9,352.72</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$9,352.72				\$9,352.72	<p>Modified Total: \$5,288.78</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,288.78</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,288.78</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,288.78				\$5,288.78
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$9,352.72																							
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05-44640			\$5,288.78																							
			\$5,288.78																							
<p>Claim: 10194 Date Filed: 07/21/2006 Docketed Total: \$15,361.12 Filing Creditor Name and Address: RB & W CORPORATION EFT 5190 BRADCO BLVD MISSISSAUGA, ON L4W 1G7 CANADA</p>	<p>Claim Holder Name and Address RB & W CORPORATION EFT 5190 BRADCO BLVD MISSISSAUGA, ON L4W 1G7 CANADA</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$15,361.12</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$15,361.12</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$15,361.12				\$15,361.12	<p>Modified Total: \$13,051.04</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$13,051.04</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$13,051.04</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$13,051.04				\$13,051.04
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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05-44640			\$13,051.04																							
			\$13,051.04																							
<p>Claim: 2243 Date Filed: 03/10/2006 Docketed Total: \$50,107.99 Filing Creditor Name and Address: RIVERSIDE CLAIMS LLC AS ASSIGNEE FOR LOWRY HOLDING COMPANY INC DBA LOWRY COMPUTER PRODUCTS PO BOX 626 PLANETARIUM STATION NEW YORK, NY 10024</p>	<p>Claim Holder Name and Address RIVERSIDE CLAIMS LLC AS ASSIGNEE FOR LOWRY HOLDING COMPANY INC DBA LOWRY COMPUTER PRODUCTS PO BOX 626 PLANETARIUM STATION NEW YORK, NY 10024</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$50,107.99</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$50,107.99</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$50,107.99				\$50,107.99	<p>Modified Total: \$45,943.30</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$45,943.30</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$45,943.30</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$45,943.30				\$45,943.30
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 8862 Date Filed: 06/30/2006 Docketed Total: \$724,499.86 Filing Creditor Name and Address: RIVERSIDE CLAIMS LLC AS ASSIGNEE FOR MPS GROUP PO BOX 626 PLANETARIUM STATION NEW YORK, NY 10024 NEW YORK, NY 10024</p>	<p>Claim Holder Name and Address RIVERSIDE CLAIMS LLC AS ASSIGNEE FOR MPS GROUP PO BOX 626 PLANETARIUM STATION NEW YORK, NY 10024</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$724,499.86</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$724,499.86</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$724,499.86				\$724,499.86	<p>Modified Total: \$716,457.80</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$716,457.80</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$716,457.80</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$716,457.80				\$716,457.80
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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05-44640			\$716,457.80																							
			\$716,457.80																							
<p>Claim: 15030 Date Filed: 07/27/2006 Docketed Total: \$31,425.99 Filing Creditor Name and Address: SAEGERTOWN MANUFACTURING CORP SAEGERTON MFG CORP ONE CRAWFORD ST PO BOX 828 SAEGERTOWN, PA 16433</p>	<p>Claim Holder Name and Address SAEGERTOWN MANUFACTURING CORP SAEGERTON MFG CORP ONE CRAWFORD ST PO BOX 828 SAEGERTOWN, PA 16433</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$31,425.99</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$31,425.99</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$31,425.99				\$31,425.99	<p>Modified Total: \$31,425.99</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$31,425.99</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$31,425.99</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$31,425.99				\$31,425.99
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05-44640			\$31,425.99																							
			\$31,425.99																							
<p>Claim: 11263 Date Filed: 07/27/2006 Docketed Total: \$8,031.02 Filing Creditor Name and Address: SAEGERTOWN MANUFACTURING CORPORATION ONE CRAWFORD ST PO BOX 828 SAEGERTOWN, PA 16433</p>	<p>Claim Holder Name and Address SAEGERTOWN MANUFACTURING CORPORATION ONE CRAWFORD ST PO BOX 828 SAEGERTOWN, PA 16433</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$8,031.02</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$8,031.02</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$8,031.02				\$8,031.02	<p>Modified Total: \$8,031.02</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$8,031.02</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$8,031.02</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$8,031.02				\$8,031.02
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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05-44640			\$8,031.02																							
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*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<p>Claim: 3293 Date Filed: 04/28/2006 Docketed Total: \$33,851.52 Filing Creditor Name and Address: SEALED AIR CORPORATION 19440 ARENTH AVE CITY OF INDUSTRY, CA 91748</p>	<p>Claim Holder Name and Address SEALED AIR CORPORATION 19440 ARENTH AVE CITY OF INDUSTRY, CA 91748</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$33,851.52</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$33,851.52</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$33,851.52				\$33,851.52	<p>Modified Total: \$8,727.25</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$8,727.25</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$8,727.25</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$8,727.25				\$8,727.25				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
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05-44640			\$8,727.25																											
			\$8,727.25																											
<p>Claim: 15692 Date Filed: 07/31/2006 Docketed Total: \$12,209.13 Filing Creditor Name and Address: SIEMENS BUILDING TECHNOLOGIES INC FAGELHABER LLC 55 E MONROE ST 40TH FL CHICAGO, IL 60603</p>	<p>Claim Holder Name and Address SIEMENS BUILDING TECHNOLOGIES INC FAGELHABER LLC 55 E MONROE ST 40TH FL CHICAGO, IL 60603</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$12,209.13</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$12,209.13</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$12,209.13				\$12,209.13			<p>Modified Total: \$5,506.56</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,506.56</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,506.56</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,506.56				\$5,506.56				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640	\$12,209.13																													
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05-44640			\$5,506.56																											
			\$5,506.56																											
<p>Claim: 14688 Date Filed: 07/31/2006 Docketed Total: \$11,218.89 Filing Creditor Name and Address: SIERRA LIQUIDITY FUND LLC ASSIGNEE ENGEL MACHINERY INC ASSIGNOR 2699 WHITE RD STE 255 IRVINE, CA 92614</p>	<p>Claim Holder Name and Address SIERRA LIQUIDITY FUND LLC ASSIGNEE ENGEL MACHINERY INC ASSIGNOR 2699 WHITE RD STE 255 IRVINE, CA 92614</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$11,218.89</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$11,218.89</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$11,218.89				\$11,218.89	<p>Modified Total: \$10,488.14</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44624</td> <td></td> <td></td> <td>\$892.50</td> </tr> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$9,595.64</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$10,488.14</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44624			\$892.50	05-44640			\$9,595.64				\$10,488.14
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<p>Claim: 5856 Date Filed: 05/15/2006 Docketed Total: \$226,825.26 Filing Creditor Name and Address: SUPPLY SOLUTION INC ITS SUCCESSOR TRADEBEAM INC TRADEBEAM INC TWO WATERS PARK DR STE 200 SAN MATEO, CA 94403</p>	<p>Claim Holder Name and Address SUPPLY SOLUTION INC ITS SUCCESSOR TRADEBEAM INC TRADEBEAM INC TWO WATERS PARK DR STE 200 SAN MATEO, CA 94403</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$226,825.26</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$226,825.26</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$226,825.26				\$226,825.26	<p>Modified Total: \$226,825.26</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$222,426.00</td> </tr> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$4,399.26</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$226,825.26</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$222,426.00	05-44567			\$4,399.26				\$226,825.26
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44567			\$226,825.26																											
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05-44640			\$222,426.00																											
05-44567			\$4,399.26																											
			\$226,825.26																											
<p>Claim: 7180 Date Filed: 05/31/2006 Docketed Total: \$1,458.32 Filing Creditor Name and Address: TAPESWITCH CORP OF AMERICA 100 SCHMITT BLVD FARMINGDALE, NY 11735</p>	<p>Claim Holder Name and Address TAPESWITCH CORP OF AMERICA 100 SCHMITT BLVD FARMINGDALE, NY 11735</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$1,458.32</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,458.32</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$1,458.32				\$1,458.32	<p>Modified Total: \$1,458.32</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$1,458.32</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,458.32</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,458.32				\$1,458.32				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
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05-44640			\$1,458.32																											
			\$1,458.32																											
<p>Claim: 2563 Date Filed: 04/05/2006 Docketed Total: \$92,338.09 Filing Creditor Name and Address: THE CROWN GROUP INCORPORATED 2111 WALTER REUTHER DR WARREN, MI 48091</p>	<p>Claim Holder Name and Address HAIN CAPITAL HOLDINGS LLC 301 RTE 17 6TH FL RUTHERFORD, NJ 07070</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$92,338.09</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$92,338.09</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$92,338.09				\$92,338.09	<p>Modified Total: \$84,558.77</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$84,558.77</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$84,558.77</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$84,558.77				\$84,558.77				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$92,338.09																											
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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<p>Claim: 16555 Date Filed: 02/26/2007 Docketed Total: \$48,067.68 Filing Creditor Name and Address: THE FURUKAWA ELECTRIC CO LTD SQUIRE SANDERS & DEMPSEY LLP 600 HANSEN WY PALO ALTO, CA 94304-1043</p>	<p>Claim Holder Name and Address THE FURUKAWA ELECTRIC CO LTD SQUIRE SANDERS & DEMPSEY LLP 600 HANSEN WY PALO ALTO, CA 94304-1043</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$48,067.68</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$48,067.68</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$48,067.68				\$48,067.68	<p>Modified Total: \$32,356.14</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$32,356.14</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$32,356.14</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$32,356.14				\$32,356.14				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
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05-44640	_____	_____	\$32,356.14																											
			\$32,356.14																											
<p>Claim: 6613 Date Filed: 05/22/2006 Docketed Total: \$40,360.73 Filing Creditor Name and Address: THERMALEX INC 2758 GUNTER PK DR W MONTGOMERY, AL 36109</p>	<p>Claim Holder Name and Address THERMALEX INC 2758 GUNTER PK DR W MONTGOMERY, AL 36109</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$40,360.73</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$40,360.73</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$40,360.73				\$40,360.73	<p>Modified Total: \$31,118.59</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$31,118.59</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$31,118.59</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$31,118.59				\$31,118.59				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640	_____	_____	\$40,360.73																											
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05-44640	_____	_____	\$31,118.59																											
			\$31,118.59																											
<p>Claim: 8523 Date Filed: 06/26/2006 Docketed Total: \$56,537.23 Filing Creditor Name and Address: TWIN CORPORATION WINEGARDEN HALEY LINDHOLM & ROBERTSON PLC G 9460 S SAGINAW ST STE A GRAND BLANC, MI 48439</p>	<p>Claim Holder Name and Address TWIN CORPORATION WINEGARDEN HALEY LINDHOLM & ROBERTSON PLC G 9460 S SAGINAW ST STE A GRAND BLANC, MI 48439</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$56,537.23</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$56,537.23</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$56,537.23				\$56,537.23	<p>Modified Total: \$26,554.67</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td>_____</td> <td>_____</td> <td>\$1,368.00</td> </tr> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$25,186.67</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$26,554.67</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567	_____	_____	\$1,368.00	05-44640	_____	_____	\$25,186.67				\$26,554.67
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640	_____	_____	\$56,537.23																											
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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 12396 Date Filed: 07/28/2006 Docketed Total: \$148,325.65 Filing Creditor Name and Address: TYZ ALL PLASTICS INC 120 EXPRESS ST STE 1 PLAINVIEW, NY 11803</p>	<p>Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$148,325.65</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$148,325.65</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$148,325.65				\$148,325.65	<p>Modified Total: \$143,989.26</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$143,989.26</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$143,989.26</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$143,989.26				\$143,989.26
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$148,325.65																							
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05-44640			\$143,989.26																							
			\$143,989.26																							
<p>Claim: 1744 Date Filed: 02/01/2006 Docketed Total: \$70,521.92 Filing Creditor Name and Address: UNITED ELECTRONICS CORP 5321 N PEARL ST ROSEMONT, IL 60018</p>	<p>Claim Holder Name and Address UNITED ELECTRONICS CORP 5321 N PEARL ST ROSEMONT, IL 60018</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$70,521.92</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$70,521.92</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$70,521.92				\$70,521.92	<p>Modified Total: \$64,403.80</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$64,403.80</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$64,403.80</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$64,403.80				\$64,403.80
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$70,521.92																							
			\$70,521.92																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$64,403.80																							
			\$64,403.80																							
<p>Claim: 1098 Date Filed: 12/09/2005 Docketed Total: \$54,912.75 Filing Creditor Name and Address: UNIVERSAL METAL PRODUCTS INC 29980 LAKELAND BLVD PO BOX 130 WICKLIFFE, OH 44092-0130</p>	<p>Claim Holder Name and Address UNIVERSAL METAL PRODUCTS INC 29980 LAKELAND BLVD PO BOX 130 WICKLIFFE, OH 44092-0130</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$54,912.75</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$54,912.75</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$54,912.75				\$54,912.75	<p>Modified Total: \$47,481.64</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$47,481.64</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$47,481.64</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$47,481.64				\$47,481.64
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$54,912.75																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$47,481.64																							
			\$47,481.64																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																
<p>Claim: 2069 Date Filed: 02/21/2006 Docketed Total: \$14,704.15 Filing Creditor Name and Address: UNIVERSAL METAL PRODUCTS INC 29980 LAKELAND BLVD PO BOX 130 WICKLIFFE, OH 44092-0130</p>	<p>Claim Holder Name and Address UNIVERSAL METAL PRODUCTS INC 29980 LAKELAND BLVD PO BOX 130 WICKLIFFE, OH 44092-0130</p> <table> <tr> <td><u>Case Number*</u> 05-44481</td> <td><u>Secured</u></td> <td><u>Priority</u></td> <td><u>Unsecured</u> \$14,704.15</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$14,704.15</td> </tr> </table>	<u>Case Number*</u> 05-44481	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$14,704.15				\$14,704.15	<p>Modified Total: \$14,704.15</p> <table> <tr> <td><u>Case Number*</u> 05-44640</td> <td><u>Secured</u></td> <td><u>Priority</u></td> <td><u>Unsecured</u> \$14,704.15</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$14,704.15</td> </tr> </table>	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$14,704.15				\$14,704.15
<u>Case Number*</u> 05-44481	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$14,704.15															
			\$14,704.15															
<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$14,704.15															
			\$14,704.15															
<p>Claim: 16249 Date Filed: 08/22/2006 Docketed Total: \$79,765.09 Filing Creditor Name and Address: VALIANT TOOL & MOLD INC KERR RUSSELL & WEBER PLC 500 WOODWORD AVE STE 2500 DETROIT, MI 48226</p>	<p>Claim Holder Name and Address AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022</p> <table> <tr> <td><u>Case Number*</u> 05-44640</td> <td><u>Secured</u> \$77,637.34</td> <td><u>Priority</u></td> <td><u>Unsecured</u> \$2,127.75</td> </tr> <tr> <td></td> <td>\$77,637.34</td> <td></td> <td>\$2,127.75</td> </tr> </table>	<u>Case Number*</u> 05-44640	<u>Secured</u> \$77,637.34	<u>Priority</u>	<u>Unsecured</u> \$2,127.75		\$77,637.34		\$2,127.75	<p>Modified Total: \$65,985.78</p> <table> <tr> <td><u>Case Number*</u> 05-44640</td> <td><u>Secured</u></td> <td><u>Priority</u></td> <td><u>Unsecured</u> \$65,985.78</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$65,985.78</td> </tr> </table>	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$65,985.78				\$65,985.78
<u>Case Number*</u> 05-44640	<u>Secured</u> \$77,637.34	<u>Priority</u>	<u>Unsecured</u> \$2,127.75															
	\$77,637.34		\$2,127.75															
<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$65,985.78															
			\$65,985.78															
<p>Claim: 1760 Date Filed: 02/03/2006 Docketed Total: \$1,215.00 Filing Creditor Name and Address: WHITESIDE COMMUNICATION MANAGEMENT 1938 BURDETTE FERNDALE, MI 48220</p>	<p>Claim Holder Name and Address WHITESIDE COMMUNICATION MANAGEMENT 1938 BURDETTE FERNDALE, MI 48220</p> <table> <tr> <td><u>Case Number*</u> 05-44481</td> <td><u>Secured</u></td> <td><u>Priority</u></td> <td><u>Unsecured</u> \$1,215.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,215.00</td> </tr> </table>	<u>Case Number*</u> 05-44481	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$1,215.00				\$1,215.00	<p>Modified Total: \$1,215.00</p> <table> <tr> <td><u>Case Number*</u> 05-44640</td> <td><u>Secured</u></td> <td><u>Priority</u></td> <td><u>Unsecured</u> \$1,215.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,215.00</td> </tr> </table>	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$1,215.00				\$1,215.00
<u>Case Number*</u> 05-44481	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$1,215.00															
			\$1,215.00															
<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$1,215.00															
			\$1,215.00															

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 7652 Date Filed: 06/08/2006 Docketed Total: \$61,254.66 Filing Creditor Name and Address: WILLOW HILL INDUSTRIES LLC 37611 EUCLID AVE WILLOUGHBY, OH 44094</p>	<p>Claim Holder Name and Address WILLOW HILL INDUSTRIES LLC 37611 EUCLID AVE WILLOUGHBY, OH 44094</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$61,254.66</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$61,254.66</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$61,254.66				\$61,254.66	<p>Modified Total: \$49,792.47</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$49,792.47</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$49,792.47</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$49,792.47				\$49,792.47
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$61,254.66																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$49,792.47																							
			\$49,792.47																							
<p>Claim: 9528 Date Filed: 07/14/2006 Docketed Total: \$33,270.43 Filing Creditor Name and Address: WIX FILTRATION PRODUCTS EUROPE LTD FKA DANA SPICER EUROPE LTD C O AFFINIA GROUP INC ATTN C MENDELJIAN 1101 TECHNOLOGY DR 100 ANN ARBOR, MI 48108</p>	<p>Claim Holder Name and Address WIX FILTRATION PRODUCTS EUROPE LTD FKA DANA SPICER EUROPE LTD C O AFFINIA GROUP INC ATTN C MENDELJIAN 1101 TECHNOLOGY DR 100 ANN ARBOR, MI 48108</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44641</td> <td></td> <td></td> <td>\$33,270.43</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$33,270.43</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44641			\$33,270.43				\$33,270.43	<p>Modified Total: \$30,470.47</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,470.47</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,470.47</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,470.47				\$30,470.47
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44641			\$33,270.43																							
			\$33,270.43																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$30,470.47																							
			\$30,470.47																							
<p>Claim: 9043 Date Filed: 07/05/2006 Docketed Total: \$11,002.13 Filing Creditor Name and Address: XPEDX 4510 READING RD PO BOX 29460 CINCINNATI, OH 45229-0460</p>	<p>Claim Holder Name and Address XPEDX 4510 READING RD PO BOX 29460 CINCINNATI, OH 45229-0460</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44641</td> <td></td> <td></td> <td>\$11,002.13</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$11,002.13</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44641			\$11,002.13				\$11,002.13	<p>Modified Total: \$9,291.53</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$9,291.53</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$9,291.53</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$9,291.53				\$9,291.53
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44641			\$11,002.13																							
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05-44640			\$9,291.53																							
			\$9,291.53																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 4293 Date Filed: 05/01/2006 Docketed Total: \$98,455.53 Filing Creditor Name and Address: XPEDX A DIV OF INTL PAPER 1059 W RIDGE RD ROCHESTER, NY 14615</p>	<p>Claim Holder Name and Address XPEDX A DIV OF INTL PAPER 1059 W RIDGE RD ROCHESTER, NY 14615</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$98,455.53</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$98,455.53</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$98,455.53				\$98,455.53	<p>Docketed Total: \$98,455.53 Modified Total: \$98,455.53</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$98,455.53</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$98,455.53</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$98,455.53				\$98,455.53
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$98,455.53																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$98,455.53																							
			\$98,455.53																							
		<p>Total Claims to be Modified: 106 Total Amount as Docketed: \$18,984,134.31 Total Amount as Modified: \$12,373,079.71</p>																								

EXHIBIT D-2 - TAX CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 7106 Date Filed: 05/30/2006 Docketed Total: \$151.44 Filing Creditor Name and Address: BARTHOLOMEW COUNTY IN BARTHOLOMEW COUNTY TREASURER PO BOX 1986 COLUMBUS, IN 47202</p>	<p>Claim Holder Name and Address BARTHOLOMEW COUNTY IN BARTHOLOMEW COUNTY TREASURER PO BOX 1986 COLUMBUS, IN 47202</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$151.44</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$151.44</td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$151.44				\$151.44		<p>Modified Total: \$131.48</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$131.48</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$131.48</td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$131.48				\$131.48	
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640		\$151.44																								
		\$151.44																								
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640		\$131.48																								
		\$131.48																								
<p>Claim: 1282 Date Filed: 12/27/2005 Docketed Total: \$3,675.75 Filing Creditor Name and Address: BROWNSVILLE ISD LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 PO BOX 17428 AUSTIN, TX 78760-7428</p>	<p>Claim Holder Name and Address BROWNSVILLE ISD LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 PO BOX 17428 AUSTIN, TX 78760-7428</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$3,675.75</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$3,675.75</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$3,675.75				\$3,675.75			<p>Modified Total: \$2,819.75</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$2,819.75</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$2,819.75</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$2,819.75				\$2,819.75		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$3,675.75																									
	\$3,675.75																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$2,819.75																									
	\$2,819.75																									
<p>Claim: 2003 Date Filed: 02/14/2006 Docketed Total: \$8,872.60 Filing Creditor Name and Address: CARROLLTON FARMERS BRANCH INDEPENDENT SCHOOL DISTRICT LAW OFFICES OF ROBERT E LUNA PC 4411 N CENTRAL EXPRESSWAY DALLAS, TX 75205</p>	<p>Claim Holder Name and Address CARROLLTON FARMERS BRANCH INDEPENDENT SCHOOL DISTRICT LAW OFFICES OF ROBERT E LUNA PC 4411 N CENTRAL EXPRESSWAY DALLAS, TX 75205</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$8,872.60</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$8,872.60</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$8,872.60				\$8,872.60			<p>Modified Total: \$6,806.38</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$6,806.38</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$6,806.38</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$6,806.38				\$6,806.38		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$8,872.60																									
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05-44640	\$6,806.38																									
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*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-2 - TAX CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 2005 Date Filed: 02/14/2006 Docketed Total: \$356.05 Filing Creditor Name and Address: CARROLLTON FARMERS BRANCH INDEPENDENT SCHOOL DISTRICT LAW OFFICES OF ROBERT E LUNA PC 4411 N CENTRAL EXPRESSWAY DALLAS, TX 75205</p>	<p>Claim Holder Name and Address CARROLLTON FARMERS BRANCH INDEPENDENT SCHOOL DISTRICT LAW OFFICES OF ROBERT E LUNA PC 4411 N CENTRAL EXPRESSWAY DALLAS, TX 75205</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$356.05</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$356.05</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$356.05				\$356.05			<p>Modified Total: \$273.13</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$273.13</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$273.13</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$273.13				\$273.13		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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05-44640	\$273.13																									
	\$273.13																									
<p>Claim: 511 Date Filed: 11/14/2005 Docketed Total: \$1,018.83 Filing Creditor Name and Address: COLLIN COUNTY TAX 777 E 15TH ST PLANO, TX 75074</p>	<p>Claim Holder Name and Address COLLIN COUNTY TAX 777 E 15TH ST PLANO, TX 75074</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$1,018.83</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$1,018.83</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$1,018.83				\$1,018.83			<p>Modified Total: \$781.57</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$781.57</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$781.57</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$781.57				\$781.57		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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05-44640	\$781.57																									
	\$781.57																									
<p>Claim: 2269 Date Filed: 03/13/2006 Docketed Total: \$264.13 Filing Creditor Name and Address: COUNTY OF COMAL MCCREARY VESELKA BRAGG & ALLEN PC 5929 BALCONES DR STE 200 PO BOX 26990 AUSTIN, TX 78755</p>	<p>Claim Holder Name and Address COUNTY OF COMAL MCCREARY VESELKA BRAGG & ALLEN PC 5929 BALCONES DR STE 200 PO BOX 26990 AUSTIN, TX 78755</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$264.13</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$264.13</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$264.13				\$264.13			<p>Modified Total: \$202.62</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$202.62</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$202.62</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$202.62				\$202.62		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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05-44640	\$202.62																									
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*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-2 - TAX CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 2270 Date Filed: 03/13/2006 Docketed Total: \$335.36 Filing Creditor Name and Address: COUNTY OF DENTON 5929 BALCONES DR STE 200 PO BOX 26990 AUSTIN, TX 78755</p>	<p>Claim Holder Name and Address COUNTY OF DENTON CITY OF SANGER MCCREARY VESELKA BRAGG & ALLEN PC 5929 BALCONES DR STE 200 PO BOX 26990 AUSTIN, TX 78755</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$335.36</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$335.36</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$335.36				\$335.36			<p>Modified Total: \$224.04</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$224.04</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$224.04</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$224.04				\$224.04		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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05-44640	\$224.04																									
	\$224.04																									
<p>Claim: 2271 Date Filed: 03/13/2006 Docketed Total: \$223.15 Filing Creditor Name and Address: COUNTY OF HAYS MCCREARY VESELKA BRAGG & ALLEN PC 5929 BALCONES DR STE 200 PO BOX 26990 AUSTIN, TX 78755</p>	<p>Claim Holder Name and Address COUNTY OF HAYS MCCREARY VESELKA BRAGG & ALLEN PC 5929 BALCONES DR STE 200 PO BOX 26990 AUSTIN, TX 78755</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$223.15</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$223.15</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$223.15				\$223.15			<p>Modified Total: \$171.18</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$171.18</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$171.18</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$171.18				\$171.18		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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05-44640	\$171.18																									
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<p>Claim: 3619 Date Filed: 05/01/2006 Docketed Total: \$361.26 Filing Creditor Name and Address: DUBOIS COUNTY IN DUBOIS COUNTY TREASURER 1 COURTHOUSE SQ JASPER, IN 47546</p>	<p>Claim Holder Name and Address DUBOIS COUNTY IN DUBOIS COUNTY TREASURER 1 COURTHOUSE SQ JASPER, IN 47546</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$361.26</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$361.26</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$361.26				\$361.26			<p>Modified Total: \$277.14</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$277.14</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$277.14</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$277.14				\$277.14		
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EXHIBIT D-2 - TAX CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 15808 Date Filed: 08/03/2006 Docketed Total: \$300,836.22 Filing Creditor Name and Address: FRANKLIN COUNTY OHIO TREASURER 373 S HIGH ST 17TH FL COLUMBUS, OH 43215</p>	<p>Claim Holder Name and Address FRANKLIN COUNTY OHIO TREASURER 373 S HIGH ST 17TH FL COLUMBUS, OH 43215</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$300,836.22</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$300,836.22</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$300,836.22				\$300,836.22			<p>Docketed Total: \$300,836.22</p> <p>Modified Total: \$260,464.26</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$260,464.26</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$260,464.26</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$260,464.26				\$260,464.26		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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05-44640	\$260,464.26																									
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<p>Claim: 2297 Date Filed: 03/15/2006 Docketed Total: \$40,151.05 Filing Creditor Name and Address: HENRY COUNTY TREASURER 101 S MAIN ST NEW CASTLE, IN 47362</p>	<p>Claim Holder Name and Address HENRY COUNTY TREASURER 101 S MAIN ST NEW CASTLE, IN 47362</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$40,151.05</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$40,151.05</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$40,151.05				\$40,151.05			<p>Docketed Total: \$40,151.05</p> <p>Modified Total: \$27,460.26</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$27,460.26</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$27,460.26</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$27,460.26				\$27,460.26		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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05-44640	\$27,460.26																									
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<p>Claim: 16506 Date Filed: 02/02/2007 Docketed Total: \$7,146,906.58 Filing Creditor Name and Address: HOWARD COUNTY INDIANA BARNES & THORNBURG LLP 11 SOUTH MERIDIAN ST INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address HOWARD COUNTY INDIANA BARNES & THORNBURG LLP 11 SOUTH MERIDIAN ST INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$2,069,991.66</td> <td>\$5,076,914.92</td> <td></td> </tr> <tr> <td></td> <td>\$2,069,991.66</td> <td>\$5,076,914.92</td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$2,069,991.66	\$5,076,914.92			\$2,069,991.66	\$5,076,914.92		<p>Docketed Total: \$7,146,906.58</p> <p>Modified Total: \$6,497,197.37</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$1,881,810.60</td> <td>\$4,615,386.77</td> <td></td> </tr> <tr> <td></td> <td>\$1,881,810.60</td> <td>\$4,615,386.77</td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$1,881,810.60	\$4,615,386.77			\$1,881,810.60	\$4,615,386.77	
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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EXHIBIT D-2 - TAX CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<p>Claim: 8544 Date Filed: 06/26/2006 Docketed Total: \$132,479.24 Filing Creditor Name and Address: MONTGOMERY COUNTY TREASURER 451 W THIRD ST DAYTON, OH 45422-0476</p>	<p>Claim Holder Name and Address MONTGOMERY COUNTY TREASURER 451 W THIRD ST DAYTON, OH 45422-0476</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$132,479.24</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$132,479.24</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$132,479.24				\$132,479.24			<p>Docketed Total: \$132,479.24</p> <p>Modified Total: \$32,423.82</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$32,423.82</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$32,423.82</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$32,423.82				\$32,423.82						
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
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05-44640	\$32,423.82																													
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<p>Claim: 3784 Date Filed: 05/01/2006 Docketed Total: \$262.76 Filing Creditor Name and Address: NACOGDOCHES COUNTY CAD 220 W HOSPITAL ST NACOGDOCHES, TX 75963-1668</p>	<p>Claim Holder Name and Address NACOGDOCHES COUNTY CAD 220 W HOSPITAL ST NACOGDOCHES, TX 75963-1668</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$262.76</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$262.76</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$262.76				\$262.76			<p>Docketed Total: \$262.76</p> <p>Modified Total: \$232.12</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$232.12</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$232.12</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$232.12				\$232.12						
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05-44640	\$232.12																													
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<p>Claim: 8768 Date Filed: 06/29/2006 Docketed Total: \$62,517.67 Filing Creditor Name and Address: SPARTANBURG CO TAX COLLECTOR DRAWER 3060 SPARTANBURG, SC 29304</p>	<p>Claim Holder Name and Address SPARTANBURG CO TAX COLLECTOR DRAWER 3060 SPARTANBURG, SC 29304</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$62,517.67</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$62,517.67</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$62,517.67				\$62,517.67			<p>Docketed Total: \$62,517.67</p> <p>Modified Total: \$52,917.03</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44539</td> <td>\$47,374.63</td> <td></td> <td></td> </tr> <tr> <td>05-44640</td> <td>\$5,542.40</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$52,917.03</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44539	\$47,374.63			05-44640	\$5,542.40				\$52,917.03		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
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05-44640	\$5,542.40																													
	\$52,917.03																													

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-2 - TAX CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 7846 Date Filed: 06/12/2006 Docketed Total: \$30,158.42 Filing Creditor Name and Address: UNITED INDEPENDENT SCHOOL DISTRICT 401 EAST HILLSIDE RD 2ND FLOOR LAREDO, TX 78041</p>	<p>Claim Holder Name and Address UNITED INDEPENDENT SCHOOL DISTRICT 401 EAST HILLSIDE RD 2ND FLOOR LAREDO, TX 78041</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$30,158.42</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$30,158.42</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$30,158.42				\$30,158.42			<p>Docketed Total: \$30,158.42</p> <p>Modified Total: \$26,688.87</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$26,688.87</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$26,688.87</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$26,688.87				\$26,688.87		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$30,158.42																									
	\$30,158.42																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$26,688.87																									
	\$26,688.87																									
<p>Claim: 4171 Date Filed: 05/01/2006 Docketed Total: \$22.08 Filing Creditor Name and Address: WABASH COUNTY IN WABASH COUNTY TREASURER COURTHOUSE 1 W HILL ST STE 4B WABASH, IN 46992</p>	<p>Claim Holder Name and Address WABASH COUNTY IN WABASH COUNTY TREASURER COURTHOUSE 1 W HILL ST STE 4B WABASH, IN 46992</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$22.08</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$22.08</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$22.08				\$22.08			<p>Docketed Total: \$22.08</p> <p>Modified Total: \$16.94</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$16.94</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$16.94</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$16.94				\$16.94		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$22.08																									
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$16.94																									
	\$16.94																									
<p>Claim: 2077 Date Filed: 02/21/2006 Docketed Total: \$18,530.81 Filing Creditor Name and Address: WICHITA COUNTY PERDUE BRANDON FIELDER COLLINS & MOTT LLP PO BOX 8188 WICHITA FALLS, TX 76307</p>	<p>Claim Holder Name and Address WICHITA COUNTY PERDUE BRANDON FIELDER COLLINS & MOTT LLP PO BOX 8188 WICHITA FALLS, TX 76307</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$18,530.81</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$18,530.81</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$18,530.81				\$18,530.81			<p>Docketed Total: \$18,530.81</p> <p>Modified Total: \$17,318.51</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$17,318.51</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$17,318.51</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$17,318.51				\$17,318.51		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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05-44640	\$17,318.51																									
	\$17,318.51																									
		<p>Total Claims to be Modified: 18</p> <p>Total Amount as Docketed: \$7,747,123.40</p> <p>Total Amount as Modified: \$6,926,406.47</p>																								

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<p>Claim: 2654 Date Filed: 04/14/2006 Docketed Total: \$96,201.43 Filing Creditor Name and Address: AMERICHEM INC 225 BROADWAY E CUYAHOGA FALLS, OH 44221</p>	<p>Claim Holder Name and Address AMERICHEM INC 225 BROADWAY E CUYAHOGA FALLS, OH 44221</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$96,201.43</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$96,201.43</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$96,201.43				\$96,201.43	<p>Modified Total: \$57,690.92</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$6,797.43</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$6,797.43</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$50,893.49</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$6,797.43				\$6,797.43				\$50,893.49
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$96,201.43																											
			\$96,201.43																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$6,797.43																											
			\$6,797.43																											
			\$50,893.49																											
<p>Claim: 12346 Date Filed: 07/28/2006 Docketed Total: \$215,079.82 Filing Creditor Name and Address: ANGELL DEMMEL NORTH AMERICA INC 1516 STANLEY AVE DAYTON, OH 45404</p>	<p>Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$46,948.73</td> <td>\$168,131.09</td> </tr> <tr> <td></td> <td></td> <td>\$46,948.73</td> <td>\$168,131.09</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$46,948.73	\$168,131.09			\$46,948.73	\$168,131.09	<p>Modified Total: \$193,346.56</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$13,807.69</td> <td>\$179,538.87</td> </tr> <tr> <td></td> <td></td> <td>\$13,807.69</td> <td>\$179,538.87</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$13,807.69	\$179,538.87			\$13,807.69	\$179,538.87				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640		\$46,948.73	\$168,131.09																											
		\$46,948.73	\$168,131.09																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640		\$13,807.69	\$179,538.87																											
		\$13,807.69	\$179,538.87																											
<p>Claim: 14296 Date Filed: 07/31/2006 Docketed Total: \$62,288.96 Filing Creditor Name and Address: ASSEMBLEON AMERICA INC KIRKPATRICK & LOCKHART NICHOLSON GRAHAM LLP 599 LEXINGTON AVE NEW YORK, NY 10022</p>	<p>Claim Holder Name and Address LATIGO MASTER FUND LTD 590 MADISON AVE 9TH FL NEW YORK, NY 10022</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$62,288.96</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$62,288.96</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$62,288.96				\$62,288.96	<p>Modified Total: \$62,288.96</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$13,170.09</td> <td>\$49,118.87</td> </tr> <tr> <td></td> <td></td> <td>\$13,170.09</td> <td>\$49,118.87</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$13,170.09	\$49,118.87			\$13,170.09	\$49,118.87				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$62,288.96																											
			\$62,288.96																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640		\$13,170.09	\$49,118.87																											
		\$13,170.09	\$49,118.87																											

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																
<p>Claim: 6670 Date Filed: 05/23/2006 Docketed Total: \$293,357.43 Filing Creditor Name and Address: EMHART TEKNOLOGIES LLC 49201 GRATIOT AVE CHESTERFIELD, MI 48051</p>	<p>Claim Holder Name and Address EMHART TEKNOLOGIES LLC 49201 GRATIOT AVE CHESTERFIELD, MI 48051</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$293,357.43</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$293,357.43</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$293,357.43				\$293,357.43	<p>Docketed Total: \$293,357.43</p> <p>Modified Total: \$188,345.08</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$27,128.77</td> </tr> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$10,800.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$27,128.77</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$161,216.31</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$27,128.77	05-44567			\$10,800.00				\$27,128.77				\$161,216.31
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$293,357.43																															
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$27,128.77																															
05-44567			\$10,800.00																															
			\$27,128.77																															
			\$161,216.31																															
<p>Claim: 10396 Date Filed: 07/24/2006 Docketed Total: \$126,239.42 Filing Creditor Name and Address: GLEASON WORKS THE 1000 UNIVERSITY AVE ROCHESTER, NY 14607-1239</p>	<p>Claim Holder Name and Address HAIN CAPITAL HOLDINGS LLC 301 RTE 17 6TH FL RUTHERFORD, NJ 07070</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td>\$27,955.00</td> <td>\$98,284.42</td> </tr> <tr> <td></td> <td></td> <td>\$27,955.00</td> <td>\$98,284.42</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481		\$27,955.00	\$98,284.42			\$27,955.00	\$98,284.42	<p>Docketed Total: \$126,239.42</p> <p>Modified Total: \$125,398.20</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$27,955.00</td> <td>\$97,443.20</td> </tr> <tr> <td></td> <td></td> <td>\$27,955.00</td> <td>\$97,443.20</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$27,955.00	\$97,443.20			\$27,955.00	\$97,443.20								
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481		\$27,955.00	\$98,284.42																															
		\$27,955.00	\$98,284.42																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640		\$27,955.00	\$97,443.20																															
		\$27,955.00	\$97,443.20																															
<p>Claim: 10421 Date Filed: 07/24/2006 Docketed Total: \$53,587.08 Filing Creditor Name and Address: ITW FILTRATION PRODUCTS 18531 SPRING CREEK DR TINLEY PK, IL 60477</p>	<p>Claim Holder Name and Address ITW FILTRATION PRODUCTS 18531 SPRING CREEK DR TINLEY PK, IL 60477</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td>\$26,219.78</td> <td>\$27,367.30</td> </tr> <tr> <td></td> <td></td> <td>\$26,219.78</td> <td>\$27,367.30</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481		\$26,219.78	\$27,367.30			\$26,219.78	\$27,367.30	<p>Docketed Total: \$53,587.08</p> <p>Modified Total: \$42,486.78</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$2,190.61</td> <td>\$40,296.17</td> </tr> <tr> <td></td> <td></td> <td>\$2,190.61</td> <td>\$40,296.17</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$2,190.61	\$40,296.17			\$2,190.61	\$40,296.17								
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481		\$26,219.78	\$27,367.30																															
		\$26,219.78	\$27,367.30																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640		\$2,190.61	\$40,296.17																															
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EXHIBIT D-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																												
<p>Claim: 13454 Date Filed: 07/31/2006 Docketed Total: \$225,224.02 Filing Creditor Name and Address: LAKE ERIE PRODUCTS INC MCDONALD HOPKINS CO LPA 600 SUPERIOR AVE E STE 2100 CLEVELAND, OH 44114</p>	<p>Claim Holder Name and Address LAKE ERIE PRODUCTS INC MCDONALD HOPKINS CO LPA 600 SUPERIOR AVE E STE 2100 CLEVELAND, OH 44114</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$225,224.02</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$225,224.02</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$225,224.02				\$225,224.02	<p>Modified Total: \$33,866.24</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$14,082.57</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$14,082.57</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$19,783.67</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$19,783.67</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$14,082.57				\$14,082.57				\$19,783.67				\$19,783.67												
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			\$19,783.67																																											
			\$19,783.67																																											
<p>Claim: 7816 Date Filed: 06/12/2006 Docketed Total: \$351,868.14 Filing Creditor Name and Address: MNP CORPORATION EFT 44225 UTICA RD PO BOX 189002 UTICA, MI 48318-9002</p>	<p>Claim Holder Name and Address MADISON INVESTMENT TRUST SERIES 38 6310 LAMAR AVE STE 120 OVERLAND PARK, KS 66202</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$351,868.14</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$351,868.14</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$351,868.14				\$351,868.14	<p>Modified Total: \$60,301.82</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$25,163.47</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$25,163.47</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$35,138.35</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$35,138.35</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$25,163.47				\$25,163.47				\$35,138.35				\$35,138.35												
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<p>Claim: 2229 Date Filed: 03/09/2006 Docketed Total: \$360,413.11 Filing Creditor Name and Address: NICHICON AMERICA CORPORATION CO GARY D SANTELLA 203 N LASALLE ST STE 2500 CHICAGO, IL 60601</p>	<p>Claim Holder Name and Address SPCP GROUP LLC 2 GREENWICH PLZ 1ST FL GREENWICH, CT 06830</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$360,413.11</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$360,413.11</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$360,413.11				\$360,413.11	<p>Modified Total: \$345,973.33</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$11,497.88</td> </tr> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,052.44</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,052.44</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$329,423.01</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$329,423.01</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$340,920.89</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$340,920.89</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$11,497.88	05-44640			\$5,052.44				\$5,052.44				\$329,423.01				\$329,423.01				\$340,920.89				\$340,920.89
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*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																				
<p>Claim: 12359 Date Filed: 07/28/2006 Docketed Total: \$631,500.50 Filing Creditor Name and Address: PLYMOUTH RUBBER COMPANY INC INC BURNS & LEVINSON LLP 125 SUMMER ST BOSTON, MA 21101624</p>	<p>Claim Holder Name and Address PLYMOUTH RUBBER COMPANY INC BURNS & LEVINSON LLP 125 SUMMER ST BOSTON, MA 21101624</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$631,500.50</td> <td>\$0.00</td> <td></td> </tr> <tr> <td></td> <td>\$631,500.50</td> <td>\$0.00</td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$631,500.50	\$0.00			\$631,500.50	\$0.00		<p>Docketed Total: \$631,500.50</p> <p>Modified Total: \$384,286.33</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$4,290.58</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$4,290.58</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$379,995.75</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$4,290.58				\$4,290.58				\$379,995.75								
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			\$379,995.75																																			
<p>Claim: 2482 Date Filed: 04/03/2006 Docketed Total: \$1,495,516.58 Filing Creditor Name and Address: ROHM ELECTRONICS USA LLC KLEHR HARRISON HARVEY BRANZBURG 260 S BROAD ST PHILADELPHIA, PA 19102-5003</p>	<p>Claim Holder Name and Address ROHM ELECTRONICS USA LLC KLEHR HARRISON HARVEY BRANZBURG 260 S BROAD ST PHILADELPHIA, PA 19102-5003</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$1,495,516.58</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,495,516.58</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,495,516.58				\$1,495,516.58	<p>Docketed Total: \$1,495,516.58</p> <p>Modified Total: \$1,415,844.09</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$107,101.70</td> </tr> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$107,101.70</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,308,742.39</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,282,960.82</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$25,781.57</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$107,101.70	05-44567			\$107,101.70				\$1,308,742.39				\$1,282,960.82				\$25,781.57
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			\$1,282,960.82																																			
			\$25,781.57																																			
<p>Claim: 1470 Date Filed: 01/09/2006 Docketed Total: \$37,398.75 Filing Creditor Name and Address: SHERWIN WILLIAMS COMPANY 101 PROSPECT AVE NW 625 REPUBLIC BLDG CLEVELAND, OH 44115</p>	<p>Claim Holder Name and Address SHERWIN WILLIAMS COMPANY 101 PROSPECT AVE NW 625 REPUBLIC BLDG CLEVELAND, OH 44115</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$37,398.75</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$37,398.75</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$37,398.75				\$37,398.75	<p>Docketed Total: \$37,398.75</p> <p>Modified Total: \$37,181.05</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,146.69</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,146.69</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$32,034.36</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$32,034.36</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,146.69				\$5,146.69				\$32,034.36				\$32,034.36				
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EXHIBIT D-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																				
<p>Claim: 12258 Date Filed: 07/28/2006 Docketed Total: \$1,040,216.50 Filing Creditor Name and Address: STANLEY ELECTRIC SALES OF AMERICA INC AFRCT LLP 199 S LOS ROBLES AVE STE 600 PASADENA, CA 91101</p>	<p>Claim Holder Name and Address STANLEY ELECTRIC SALES OF AMERICA INC AFRCT LLP 199 S LOS ROBLES AVE STE 600 PASADENA, CA 91101</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$124,235.47</td> <td>\$915,981.03</td> </tr> <tr> <td></td> <td></td> <td>\$124,235.47</td> <td>\$915,981.03</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$124,235.47	\$915,981.03			\$124,235.47	\$915,981.03	<p>Docketed Total: \$1,040,216.50</p> <p>Modified Total: \$1,031,144.01</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$6,457.00</td> </tr> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$102,426.47</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$102,426.47</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$922,260.54</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$928,717.54</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$6,457.00	05-44640			\$102,426.47				\$102,426.47				\$922,260.54				\$928,717.54
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
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			\$928,717.54																																			
<p>Claim: 2065 Date Filed: 02/21/2006 Docketed Total: \$126,918.43 Filing Creditor Name and Address: TRANS MATIC MFG CO INC MILLER JOHNSON PO BOX 306 GRAND RAPIDS, MI 49501-0306</p>	<p>Claim Holder Name and Address REDROCK CAPITAL PARTNERS LLC 475 17TH ST STE 544 DENVER, CO 80202</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$126,918.43</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$126,918.43</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$126,918.43				\$126,918.43	<p>Docketed Total: \$126,918.43</p> <p>Modified Total: \$125,305.36</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$6,207.62</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$6,207.62</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$119,097.74</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$6,207.62				\$6,207.62				\$119,097.74								
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05-44640			\$6,207.62																																			
			\$6,207.62																																			
			\$119,097.74																																			
<p>Claim: 10207 Date Filed: 07/21/2006 Docketed Total: \$208,704.95 Filing Creditor Name and Address: WAMCO INC AKIN GUMP STRAUSS HAUER & FELD 2029 CENTURY PARK E 24TH FL LOS ANGELES, CA 90067</p>	<p>Claim Holder Name and Address AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$208,704.95</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$208,704.95</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$208,704.95				\$208,704.95	<p>Docketed Total: \$208,704.95</p> <p>Modified Total: \$208,499.95</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$22,402.52</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$22,402.52</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$186,097.43</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$22,402.52				\$22,402.52				\$186,097.43								
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		<p>Total Claims to be Modified: 15</p> <p>Total Amount as Docketed: \$5,324,515.12</p> <p>Total Amount as Modified: \$4,311,958.68</p>																																				

EXHIBIT E-1 - ADJOURNED INSUFFICIENTLY DOCUMENTED CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
CINGULAR WIRELESS PO BOX 309 PORTLAND, OR 97207-0309	5084	Secured: Priority: Administrative: Unsecured: <u>\$1,370.20</u> Total: <u>\$1,370.20</u>	05/08/2006	DELPHI CORPORATION (05-44481)
CINGULAR WIRELESS PO BOX 309 PORTLAND, OR 97207-0309	5085	Secured: Priority: Administrative: Unsecured: <u>\$1,011.99</u> Total: <u>\$1,011.99</u>	05/08/2006	DELPHI CORPORATION (05-44481)
SIEMENS ENERGY & AUTOMATION INC MC GUIRE WOODS LLP ONE JAMES CENTER 901 E CARY ST RICHMOND, VA 23219	8675	Secured: Priority: Administrative: Unsecured: <u>\$12,639.39</u> Total: <u>\$12,639.39</u>	06/27/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
Total:	3	\$15,021.58		

EXHIBIT E-2 - ADJOURNED BOOKS AND RECORDS CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
FREUDENBERG NOK GENERAL PARTNERSHIP BODMAN LLP 6TH FL AT FORD FIELD 1901 ST ANTOINE ST DETROIT, MI 48226	11603	Secured: \$358,851.00 Priority: \$80,742.02 Administrative: Unsecured: <u>\$60,066.20</u> Total: \$499,659.22	07/27/2006	DELPHI CORPORATION (05-44481)
FREUDENBERG NOK INC BODMAN LLP 6TH FL AT FORD FIELD 1901 ST ANTOINE ST DETROIT, MI 48226	11602	Secured: Priority: \$1,759.31 Administrative: Unsecured: <u>\$2,878.86</u> Total: \$4,638.17	07/27/2006	DELPHI CORPORATION (05-44481)
FREUDENBERG NONWOVENS LP EFT 2975 PEMBROKE RD HOPKINSVILLE, KY 42240	5463	Secured: Priority: Administrative: Unsecured: <u>\$17,971.26</u> Total: \$17,971.26	05/10/2006	DELPHI CORPORATION (05-44481)
GENERAL ELECTRIC COMPANY GE FANUC AUTOMATION NORTH AMERICA INC ROBINSON & COLE LLP 280 TRUMBULL ST HARTFORD, CT 06103	500	Secured: Priority: Administrative: Unsecured: <u>\$6,837.48</u> Total: \$6,837.48	11/10/2005	DELPHI CORPORATION (05-44481)
MICROSYS TECHNOLOGIES INC 3710 NASHUA DRIVE UNIT 1 MISSISSAUGA, ON L4V 1M5 CANADA	2053	Secured: Priority: Administrative: Unsecured: <u>\$9,044.19</u> Total: \$9,044.19	02/17/2006	DELPHI CORPORATION (05-44481)
MICROSYS TECHNOLOGIES INC 3710 NASHUA DRIVE UNIT 1 MISSISSAUGA, ON L4V 1M5 CANADA	2054	Secured: Priority: Administrative: Unsecured: <u>\$1,775.00</u> Total: \$1,775.00	02/17/2006	DELPHI CORPORATION (05-44481)
SECRETARY OF LABOR ON BEHALF OF THE DELPHI PERSONAL SAVINGS PLAN FOR HOURLY RATE EMPLOYEES IN THE UNITED STATES US DEPT OF LABOR OFFICE OF THE SOLICITOR 230 S DEARBORN ST 8TH FLOOR CHICAGO, IL 60604	15135	Secured: Priority: Administrative: Unsecured: <u>\$0.00</u> Total: \$0.00	07/31/2006	DELPHI CORPORATION (05-44481)

EXHIBIT E-2 - ADJOURNED BOOKS AND RECORDS CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
SIERRA LIQUIDITY FUND 2699 WHITE RD STE 255 IRVINE, CA 92614	4211	Secured: Priority: Administrative: Unsecured: <u>\$7,528.00</u> Total: \$7,528.00	05/01/2006	DELPHI CORPORATION (05-44481)
US LABOR SECRETARY ON BEHALF OF ASEC MANUFACTURING SPONSORED EMPLOYEE BENEFIT PLANS USDOL 525 S GRIFFIN ST STE 501 DALLAS, TX 75202	9826	Secured: Priority: \$0.00 Administrative: Unsecured: <u>\$0.00</u> Total: \$0.00	07/18/2006	ASEC MANUFACTURING GENERAL PARTNERSHIP (05-44482)
Total:	9	\$547,453.32		

EXHIBIT E-3 - ADJOURNED BOOKS AND RECORDS TAX CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
VANDALIA CITY OF OH 333 JAMES E BOHANAN MEMORIAL DR VANDALIA, OH 45377	7219	Secured: Priority: \$46,961.95 Administrative: Unsecured: _____ Total: \$46,961.95	05/31/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)

Total: 1 \$46,961.95

EXHIBIT E-4 - ADJOURNED UNTIMELY BOOKS AND RECORDS TAX CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
STATE OF NEW JERSEY COMPLIANCE ACTIVITY PO BOX 245 TRENTON, NJ 08695	16610	Secured: Priority: Administrative: \$171,000.00 Unsecured: Total: \$171,000.00	06/04/2007	DELPHI CORPORATION (05-44481)
STATE OF NEW JERSEY DIVISION OF TAXATION PO BOX 245 TRENTON, NJ 08695	16611	Secured: Priority: \$448,527.31 Administrative: Unsecured: Total: \$448,527.31	06/04/2007	DELPHI CORPORATION (05-44481)
Total:		2		\$619,527.31

EXHIBIT E-5 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 15234 Date Filed: 07/31/2006 Docketed Total: \$425,367.33 Filing Creditor Name and Address: AKZO NOBEL COATINGS INC 5555 SPALDING DR NORCROSS, GA 30092</p>	<p>Claim Holder Name and Address AKZO NOBEL COATINGS INC 5555 SPALDING DR NORCROSS, GA 30092</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$425,367.33</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$425,367.33</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$425,367.33				\$425,367.33	<p>Modified Total: \$369,629.76</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$369,629.76</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$369,629.76</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$369,629.76				\$369,629.76
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$425,367.33																							
			\$425,367.33																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$369,629.76																							
			\$369,629.76																							
<p>Claim: 11900 Date Filed: 07/28/2006 Docketed Total: \$32,498.64 Filing Creditor Name and Address: AMETEK INC 3000 TWO LOGAN SQ 18TH & ARCH STREETS PHILADELPHIA, PA 19103</p>	<p>Claim Holder Name and Address AMETEK INC 3000 TWO LOGAN SQ 18TH & ARCH STREETS PHILADELPHIA, PA 19103</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$32,498.64</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$32,498.64</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$32,498.64				\$32,498.64	<p>Modified Total: \$25,375.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$25,375.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$25,375.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$25,375.00				\$25,375.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$32,498.64																							
			\$32,498.64																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$25,375.00																							
			\$25,375.00																							
<p>Claim: 12197 Date Filed: 07/28/2006 Docketed Total: \$135,298.72 Filing Creditor Name and Address: ARNOLD CENTER INC LAMBERT LESER ISACKSON COOK & GIUNTA PC 916 WASHINGTON AVE STE 309 BAY CITY, MI 48708</p>	<p>Claim Holder Name and Address ARNOLD CENTER INC LAMBERT LESER ISACKSON COOK & GIUNTA PC 916 WASHINGTON AVE STE 309 BAY CITY, MI 48708</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$135,298.72</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$135,298.72</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$135,298.72				\$135,298.72	<p>Modified Total: \$77,516.26</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$77,516.26</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$77,516.26</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$77,516.26				\$77,516.26
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$135,298.72																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$77,516.26																							
			\$77,516.26																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-5 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 15671 Date Filed: 07/31/2006 Docketed Total: \$1,621,059.30 Filing Creditor Name and Address: ATS OHIO INC 250 ROYAL OAK RD CAMBRIDGE, ON N3H 4R6 CANADA</p>	<p>Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$1,621,059.30</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,621,059.30</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,621,059.30				\$1,621,059.30	<p>Modified Total: \$360,854.30</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$360,854.30</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$360,854.30</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$360,854.30				\$360,854.30
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$1,621,059.30																							
			\$1,621,059.30																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$360,854.30																							
			\$360,854.30																							
<p>Claim: 1570 Date Filed: 01/17/2006 Docketed Total: \$1,621.57 Filing Creditor Name and Address: BELLSOUTH TELECOMMUNICATIONS INC 301 W BAY ST RM 29EF1 JACKSONVILLE, FL 32202</p>	<p>Claim Holder Name and Address BELLSOUTH TELECOMMUNICATIONS INC 301 W BAY ST RM 29EF1 JACKSONVILLE, FL 32202</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$1,621.57</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,621.57</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$1,621.57				\$1,621.57	<p>Modified Total: \$1,429.20</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$1,429.20</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,429.20</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,429.20				\$1,429.20
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$1,621.57																							
			\$1,621.57																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$1,429.20																							
			\$1,429.20																							
<p>Claim: 9081 Date Filed: 07/06/2006 Docketed Total: \$72,359.49 Filing Creditor Name and Address: BENECKE KALIKO AG CONTINENTAL AG STRAWINSKYLAAN 3111 6TH FL AMSTERDAM, 1077ZX NETHERLANDS</p>	<p>Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$72,359.49</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$72,359.49</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$72,359.49				\$72,359.49	<p>Modified Total: \$10,679.26</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$10,679.26</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$10,679.26</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$10,679.26				\$10,679.26
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$72,359.49																							
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05-44640			\$10,679.26																							
			\$10,679.26																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-5 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 7310 Date Filed: 06/01/2006 Docketed Total: \$789,854.35 Filing Creditor Name and Address: CARCLO TECHNICAL PLASTICS 600 DEPOT ST LATROBE, PA 15650	Claim Holder Name and Address CARCLO TECHNICAL PLASTICS 600 DEPOT ST LATROBE, PA 15650 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$789,854.35 \$789,854.35	Modified Total: \$502,325.52 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$502,325.52 \$502,325.52
Claim: 88 Date Filed: 10/24/2005 Docketed Total: \$5,813.57 Filing Creditor Name and Address: CDW COMPUTER CENTERS INC PO BOX 5126 TIMONIUM, MD 21094	Claim Holder Name and Address CDW COMPUTER CENTERS INC PO BOX 5126 TIMONIUM, MD 21094 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44641 _____ _____ \$5,813.57 \$5,813.57	Modified Total: \$3,335.24 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$3,335.24 \$3,335.24
Claim: 420 Date Filed: 11/08/2005 Docketed Total: \$14,748.55 Filing Creditor Name and Address: CDW COMPUTER CENTERS INC PO BOX 5126 TIMONIUM, MD 21094	Claim Holder Name and Address CDW COMPUTER CENTERS INC PO BOX 5126 TIMONIUM, MD 21094 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44567 _____ _____ \$14,748.55 \$14,748.55	Modified Total: \$8,964.94 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44567 _____ _____ \$8,964.94 \$8,964.94
Claim: 9541 Date Filed: 07/14/2006 Docketed Total: \$30,818.00 Filing Creditor Name and Address: CIRCLE BROACH COMPANY INC 38358 ABRUZZI DR WESTLAND, MI 48185	Claim Holder Name and Address CIRCLE BROACH COMPANY INC 38358 ABRUZZI DR WESTLAND, MI 48185 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44641 _____ \$30,818.00 \$0.00 \$30,818.00 \$0.00	Modified Total: \$30,818.00 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$30,818.00 \$30,818.00

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-5 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 15379 Date Filed: 07/31/2006 Docketed Total: \$617,204.24 Filing Creditor Name and Address: COMPUTER PATENT ANNUITIES LP CPA HOUSE 11 15 SEATON PLACE ST HELIER JERSEY, JE1 1BL CHANNEL ISLANDS</p>	<p>Claim Holder Name and Address COMPUTER PATENT ANNUITIES LP CPA HOUSE 11 15 SEATON PLACE ST HELIER JERSEY, JE1 1BL CHANNEL ISLANDS</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44554</td> <td>_____</td> <td>_____</td> <td>\$617,204.24</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$617,204.24</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44554	_____	_____	\$617,204.24				\$617,204.24	<p>Modified Total: \$602,481.60</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44554</td> <td>_____</td> <td>_____</td> <td>\$602,481.60</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$602,481.60</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44554	_____	_____	\$602,481.60				\$602,481.60
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44554	_____	_____	\$617,204.24																							
			\$617,204.24																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44554	_____	_____	\$602,481.60																							
			\$602,481.60																							
<p>Claim: 9109 Date Filed: 07/07/2006 Docketed Total: \$1,254,290.43 Filing Creditor Name and Address: CONTRARIAN FUNDS LLC AS ASSIGNEE OF BLISSFIELD MANUFACTURING COMPANY 411 WEST PUTNAM AVE STE 225 GREENWICH, CT 06830</p>	<p>Claim Holder Name and Address CONTRARIAN FUNDS LLC AS ASSIGNEE OF BLISSFIELD MANUFACTURING COMPANY 411 WEST PUTNAM AVE STE 225 GREENWICH, CT 06830</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$1,254,290.43</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,254,290.43</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$1,254,290.43				\$1,254,290.43	<p>Modified Total: \$1,253,185.67</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$1,253,185.67</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,253,185.67</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$1,253,185.67				\$1,253,185.67
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$1,254,290.43																							
			\$1,254,290.43																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$1,253,185.67																							
			\$1,253,185.67																							
<p>Claim: 12667 Date Filed: 07/28/2006 Docketed Total: \$3,585,701.25 Filing Creditor Name and Address: CONTRARIAN FUNDS LLC AS ASSIGNEE OF CEP PRODUCTS LLC FKA CARLISLE ENGINEERED PRODUCTS ATTN ALPA JIMENEZ 411 WEST PUTNAM AVE STE 225 GREENWICH, CT 06830</p>	<p>Claim Holder Name and Address CONTRARIAN FUNDS LLC AS ASSIGNEE OF CEP PRODUCTS LLC FKA CARLISLE ENGINEERED PRODUCTS ATTN ALPA JIMENEZ 411 WEST PUTNAM AVE STE 225 GREENWICH, CT 06830</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$3,585,701.25</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$3,585,701.25</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$3,585,701.25				\$3,585,701.25	<p>Modified Total: \$2,682,447.14</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$2,682,447.14</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$2,682,447.14</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$2,682,447.14				\$2,682,447.14
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$3,585,701.25																							
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05-44640	_____	_____	\$2,682,447.14																							
			\$2,682,447.14																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-5 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 16132 Date Filed: 08/09/2006 Docketed Total: \$22,475.50 Filing Creditor Name and Address: CROWLEY TOOL CO 190 MOLLY WALTON RD HENDERSONVILLE, TN 37075</p>	<p>Claim Holder Name and Address CROWLEY TOOL CO 190 MOLLY WALTON RD HENDERSONVILLE, TN 37075</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$22,475.50</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$22,475.50</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$22,475.50				\$22,475.50	<p>Modified Total: \$22,475.50</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$22,475.50</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$22,475.50</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$22,475.50				\$22,475.50
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$22,475.50																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$22,475.50																							
			\$22,475.50																							
<p>Claim: 5723 Date Filed: 05/12/2006 Docketed Total: \$11,422.93 Filing Creditor Name and Address: DC COATERS INC 550 W INDUSTRIAL DR TIPTON, IN 46072</p>	<p>Claim Holder Name and Address DC COATERS INC 550 W INDUSTRIAL DR TIPTON, IN 46072</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$11,422.93</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$11,422.93</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$11,422.93				\$11,422.93	<p>Modified Total: \$4,254.37</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$4,254.37</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$4,254.37</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$4,254.37				\$4,254.37
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$11,422.93																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$4,254.37																							
			\$4,254.37																							
<p>Claim: 10284 Date Filed: 07/24/2006 Docketed Total: \$22,268.60 Filing Creditor Name and Address: DEMAG PLASTICS GROUP CORP 11792 ALAMEDA DR STRONGSVILLE, OH 44149</p>	<p>Claim Holder Name and Address DEMAG PLASTICS GROUP CORP 11792 ALAMEDA DR STRONGSVILLE, OH 44149</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$22,268.60</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$22,268.60</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$22,268.60				\$22,268.60	<p>Modified Total: \$9,596.80</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$9,596.80</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$9,596.80</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$9,596.80				\$9,596.80
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$22,268.60																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$9,596.80																							
			\$9,596.80																							
<p>Claim: 432 Date Filed: 11/08/2005 Docketed Total: \$155,995.20 Filing Creditor Name and Address: ELKHART PRODUCTS CORPORATION 1255 OAK ST PO BOX 1008 ELKHART, IN 46515</p>	<p>Claim Holder Name and Address LIQUIDITY SOLUTIONS INC ONE UNIVERSITY PLAZA STE 312 HACKENSACK, NJ 07601</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$155,995.20</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$155,995.20</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$155,995.20				\$155,995.20	<p>Modified Total: \$138,545.28</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$138,545.28</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$138,545.28</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$138,545.28				\$138,545.28
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$155,995.20																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$138,545.28																							
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EXHIBIT E-5 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 15511 Date Filed: 07/31/2006 Docketed Total: \$184,306.40 Filing Creditor Name and Address: EMPRESAS CA LE TIAXCALA SA DE CV SACHNOFF & WEAVER LTD 10 S WACKER DR STE 4000 CHICAGO, IL 60606</p>	<p>Claim Holder Name and Address EMPRESAS CA LE TIAXCALA SA DE CV SACHNOFF & WEAVER LTD 10 S WACKER DR STE 4000 CHICAGO, IL 60606</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$184,306.40</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$184,306.40</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$184,306.40				\$184,306.40	<p>Modified Total: \$64,346.40</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$64,346.40</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$64,346.40</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$64,346.40				\$64,346.40
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$184,306.40																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$64,346.40																							
			\$64,346.40																							
<p>Claim: 8718 Date Filed: 06/28/2006 Docketed Total: \$234,631.11 Filing Creditor Name and Address: HOWARD & HOWARD ATTORNEYS P C 39400 WOODWARD AVE STE 101 BLOOMFIELD HILLS, MI 48304-5151</p>	<p>Claim Holder Name and Address CONTRARIAN FUNDS LLC 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44554</td> <td>\$1,346.50</td> <td></td> <td>\$233,284.61</td> </tr> <tr> <td></td> <td>\$1,346.50</td> <td></td> <td>\$233,284.61</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44554	\$1,346.50		\$233,284.61		\$1,346.50		\$233,284.61	<p>Modified Total: \$234,354.86</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44554</td> <td></td> <td></td> <td>\$234,354.86</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$234,354.86</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44554			\$234,354.86				\$234,354.86
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44554	\$1,346.50		\$233,284.61																							
	\$1,346.50		\$233,284.61																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44554			\$234,354.86																							
			\$234,354.86																							
<p>Claim: 10184 Date Filed: 07/21/2006 Docketed Total: \$193,926.15 Filing Creditor Name and Address: KEYSTONE INDUSTRIES LTD 2501 THUNDERHAWK CT DAYTON, OH 45414</p>	<p>Claim Holder Name and Address CONTRARIAN FUNDS LLC 411 W PUTNAM AVE S 225 GREENWICH, CT 06830</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$193,926.15</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$193,926.15</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$193,926.15				\$193,926.15	<p>Modified Total: \$183,132.59</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$183,132.59</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$183,132.59</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$183,132.59				\$183,132.59
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$193,926.15																							
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05-44640			\$183,132.59																							
			\$183,132.59																							

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EXHIBIT E-5 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 10593 Date Filed: 07/25/2006 Docketed Total: \$44,876.00 Filing Creditor Name and Address: KIEFEL TECHNOLOGIES INC 5 MERRILL INDUSTRIAL DR HAMPTON, NH 03842</p>	<p>Claim Holder Name and Address KIEFEL TECHNOLOGIES INC 5 MERRILL INDUSTRIAL DR HAMPTON, NH 03842</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$44,876.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$44,876.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$44,876.00				\$44,876.00	<p>Modified Total: \$22,368.04</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$22,368.04</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$22,368.04</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$22,368.04				\$22,368.04
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$44,876.00																							
			\$44,876.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$22,368.04																							
			\$22,368.04																							
<p>Claim: 12162 Date Filed: 07/28/2006 Docketed Total: \$89,372.32 Filing Creditor Name and Address: MARQUARDT SWITCHES INC 2711 ROUTE 20 E CAZENOVIA, NY 13035</p>	<p>Claim Holder Name and Address MARQUARDT SWITCHES INC 2711 ROUTE 20 E CAZENOVIA, NY 13035</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$89,372.32</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$89,372.32</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$89,372.32				\$89,372.32	<p>Modified Total: \$78,154.17</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$78,154.17</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$78,154.17</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$78,154.17				\$78,154.17
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$89,372.32																							
			\$89,372.32																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$78,154.17																							
			\$78,154.17																							
<p>Claim: 1748 Date Filed: 02/02/2006 Docketed Total: \$72,097.93 Filing Creditor Name and Address: MICHIGAN RUBBER PRODUCTS INC 1200 EIGHTH AVE CADILLAC, MI 49601</p>	<p>Claim Holder Name and Address LIQUIDITY SOLUTIONS INC ONE UNIVERSITY PLAZA STE 312 HACKENSACK, NJ 07601</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$72,097.93</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$72,097.93</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$72,097.93				\$72,097.93	<p>Modified Total: \$48,704.49</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$48,704.49</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$48,704.49</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$48,704.49				\$48,704.49
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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05-44640			\$48,704.49																							
			\$48,704.49																							

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EXHIBIT E-5 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 2548 Date Filed: 04/04/2006 Docketed Total: \$562,192.18 Filing Creditor Name and Address: PBR AUSTRALIA PTY LTD ATTN PETER VALENTINE PO BOX 176 BENTLEIGH E VI 3165, AUSTRALIA	Claim Holder Name and Address PBR AUSTRALIA PTY LTD ATTN PETER VALENTINE PO BOX 176 BENTLEIGH E VI 3165, AUSTRALIA <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$223,390.20 \$223,390.20	Modified Total: \$39,766.37 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$39,766.37 \$39,766.37
Claim: 2173 Date Filed: 03/03/2006 Docketed Total: \$550,320.80 Filing Creditor Name and Address: PIC PRODUCTIVITY IMPROVEMENT CTR 199 WENTWORTH ST E OSHAWA, ON L1H 3V6 CANADA	Claim Holder Name and Address SPECIAL SITUATIONS INVESTING GROUP INC C O GOLDMAN SACHS & CO 85 BROAD ST 27TH FL NEW YORK, NY 10004 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$338,801.98 \$338,801.98	Modified Total: \$338,801.98 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$338,801.98 \$338,801.98

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-5 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 5907 Date Filed: 05/16/2006 Docketed Total: \$64,430.50 Filing Creditor Name and Address: SCHAEFFLER KG SCHAEFFLER ACCOUNTING SERVICES GEORG SCHAFER STR 30 SCHWEINFURT, 97421 GERMANY</p>	<p>Claim Holder Name and Address SCHAEFFLER KG SCHAEFFLER ACCOUNTING SERVICES GEORG SCHAFER STR 30 SCHWEINFURT, 97421 GERMANY</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$64,430.50</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$64,430.50</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$64,430.50				\$64,430.50	<p>Modified Total: \$9,452.04</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$9,452.04</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$9,452.04</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$9,452.04				\$9,452.04
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$64,430.50																							
			\$64,430.50																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$9,452.04																							
			\$9,452.04																							
<p>Claim: 2274 Date Filed: 03/13/2006 Docketed Total: \$222,238.45 Filing Creditor Name and Address: SHERWIN WILLIAMS AUTOMOTIVE FINISHES CORP 4440 WARRENSVILLE CENTER RD WARRENSVILLE HEIGHTS, OH 44128 RD WARRENSVILLE HEIGHTS, OH 44128</p>	<p>Claim Holder Name and Address SHERWIN WILLIAMS AUTOMOTIVE FINISHES CORP 4440 WARRENSVILLE CENTER RD WARRENSVILLE HEIGHTS, OH 44128</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$222,238.45</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$222,238.45</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$222,238.45				\$222,238.45	<p>Modified Total: \$112,748.03</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$112,748.03</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$112,748.03</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$112,748.03				\$112,748.03
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$222,238.45																							
			\$222,238.45																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$112,748.03																							
			\$112,748.03																							
<p>Claim: 8674 Date Filed: 06/27/2006 Docketed Total: \$416,511.60 Filing Creditor Name and Address: SIEMENS ENERGY & AUTOMATION INC SUCCESSOR BY WAY OF MERGER TO SIEMENS LOGISTICS & ASSEMBLY SYSTEMS INC MCGUIRE WOODS LLP ONE JAMES CENTER 901 E CARY ST RICHMOND, VA 23219 901 E CARY ST RICHMOND, VA 23219</p>	<p>Claim Holder Name and Address SIEMENS ENERGY & AUTOMATION INC SUCCESSOR BY WAY OF MERGER TO SIEMENS LOGISTICS & ASSEMBLY SYSTEMS INC MCGUIRE WOODS LLP ONE JAMES CENTER 901 E CARY ST RICHMOND, VA 23219</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$416,511.60</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$416,511.60</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$416,511.60				\$416,511.60	<p>Modified Total: \$338,318.55</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$338,318.55</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$338,318.55</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$338,318.55				\$338,318.55
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$416,511.60																							
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05-44640			\$338,318.55																							
			\$338,318.55																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-5 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 1726 Date Filed: 01/31/2006 Docketed Total: \$5,849.70 Filing Creditor Name and Address: SIERRA INTERNATIONAL INC 155 SOUTH LIMERICK RD LIMERICK, PA 19468-1699</p>	<p>Claim Holder Name and Address BEAR STEARNS INVESTMENT PRODUCTS INC 383 MADISON AVE NEW YORK, NY 10179</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$629.00</td> <td></td> <td>\$5,220.70</td> </tr> <tr> <td></td> <td>\$629.00</td> <td></td> <td>\$5,220.70</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$629.00		\$5,220.70		\$629.00		\$5,220.70	<p>Modified Total: \$3,333.70</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$3,333.70</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$3,333.70</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$3,333.70				\$3,333.70
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$629.00		\$5,220.70																							
	\$629.00		\$5,220.70																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$3,333.70																							
			\$3,333.70																							
<p>Claim: 14669 Date Filed: 07/31/2006 Docketed Total: \$216,301.71 Filing Creditor Name and Address: SIERRA LIQUIDITY FUND LLC ASSIGNEE DYNAMIC CORPORATION ASSIGNOR 2699 WHITE RD STE 255 IRVINE, CA 92614</p>	<p>Claim Holder Name and Address SIERRA LIQUIDITY FUND LLC ASSIGNEE DYNAMIC CORPORATION ASSIGNOR 2699 WHITE RD STE 255 IRVINE, CA 92614</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$216,301.71</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$216,301.71</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$216,301.71				\$216,301.71	<p>Modified Total: \$204,762.78</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$204,762.78</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$204,762.78</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$204,762.78				\$204,762.78
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$216,301.71																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$204,762.78																							
			\$204,762.78																							
<p>Claim: 11615 Date Filed: 07/27/2006 Docketed Total: \$12,665.01 Filing Creditor Name and Address: SMK ELECTRONICS CORP USA 1055 TIERRA DEL REY CHULA VISTA, CA 91910</p>	<p>Claim Holder Name and Address SMK ELECTRONICS CORP USA 1055 TIERRA DEL REY CHULA VISTA, CA 91910</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$12,665.01</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$12,665.01</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$12,665.01				\$12,665.01	<p>Modified Total: \$1,155.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$1,155.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,155.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,155.00				\$1,155.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$12,665.01																							
			\$12,665.01																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$1,155.00																							
			\$1,155.00																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-5 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 8657 Date Filed: 06/27/2006 Docketed Total: \$399,548.00 Filing Creditor Name and Address: UNITED STATES STEEL CORP US STEEL AUTOMOTIVE CTR 5850 NEW KING CT TROY, MI 48098 TROY, MI 48098</p>	<p>Claim Holder Name and Address UNITED STATES STEEL CORP US STEEL AUTOMOTIVE CTR 5850 NEW KING CT TROY, MI 48098</p> <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44481</td><td></td><td></td><td>\$399,548.00</td></tr><tr><td></td><td></td><td></td><td>\$399,548.00</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$399,548.00				\$399,548.00	<p>Modified Total: \$32,760.10</p> <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44640</td><td></td><td></td><td>\$32,760.10</td></tr><tr><td></td><td></td><td></td><td>\$32,760.10</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$32,760.10				\$32,760.10
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$399,548.00																							
			\$399,548.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$32,760.10																							
			\$32,760.10																							
		<p>Total Claims to be Modified: 32 Total Amount as Docketed: \$12,068,065.53 Total Amount as Modified: \$8,171,901.77</p>																								

EXHIBIT E-6 - ADJOURNED TAX CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 1267 Date Filed: 12/23/2005 Docketed Total: \$16,528.09 Filing Creditor Name and Address: ANGELINA COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON LLP PO BOX 3064 HOUSTON, TX 77253-3064</p>	<p>Claim Holder Name and Address ANGELINA COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON LLP PO BOX 3064 HOUSTON, TX 77253-3064</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$16,528.09</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$16,528.09</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$16,528.09				\$16,528.09			<p>Modified Total: \$12,679.09</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$12,679.09</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$12,679.09</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$12,679.09				\$12,679.09		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$16,528.09																									
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$12,679.09																									
	\$12,679.09																									
<p>Claim: 1288 Date Filed: 12/27/2005 Docketed Total: \$18,673.95 Filing Creditor Name and Address: BEXAR COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON LLP 711 NAVARRO STE 300 SAN ANTONIO, TX 78205</p>	<p>Claim Holder Name and Address BEXAR COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON LLP 711 NAVARRO STE 300 SAN ANTONIO, TX 78205</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$18,673.95</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$18,673.95</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$18,673.95				\$18,673.95			<p>Modified Total: \$14,325.22</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$14,325.22</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$14,325.22</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$14,325.22				\$14,325.22		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$18,673.95																									
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$14,325.22																									
	\$14,325.22																									
<p>Claim: 14187 Date Filed: 07/25/2006 Docketed Total: \$199,010.90 Filing Creditor Name and Address: CAMERON COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 78741 PO BOX 17428 AUSTIN, TX 78760-7428</p>	<p>Claim Holder Name and Address CAMERON COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 78741 PO BOX 17428 AUSTIN, TX 78760-7428</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$199,010.90</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$199,010.90</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$199,010.90				\$199,010.90			<p>Modified Total: \$165,698.73</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$165,698.73</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$165,698.73</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$165,698.73				\$165,698.73		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$199,010.90																									
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05-44640	\$165,698.73																									
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EXHIBIT E-6 - ADJOURNED TAX CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 1289 Date Filed: 12/27/2005 Docketed Total: \$268,433.18 Filing Creditor Name and Address: CITY OF EL PASO LINEBARGER GOGGAN BLAIR & SAMPSON LLP 711 NAVARRO STE 300 SAN ANTONIO, TX 78205</p>	<p>Claim Holder Name and Address CITY OF EL PASO LINEBARGER GOGGAN BLAIR & SAMPSON LLP 711 NAVARRO STE 300 SAN ANTONIO, TX 78205</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$268,433.18</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$268,433.18</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$268,433.18				\$268,433.18			<p>Modified Total: \$205,921.35</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$205,921.35</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$205,921.35</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$205,921.35				\$205,921.35		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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05-44640	\$205,921.35																									
	\$205,921.35																									
<p>Claim: 1330 Date Filed: 12/27/2005 Docketed Total: \$53.65 Filing Creditor Name and Address: CITY OF HARLINGEN LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 78741 PO BOX 17428 AUSTIN, TX 78760-7428</p>	<p>Claim Holder Name and Address CITY OF HARLINGEN LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 78741 PO BOX 17428 AUSTIN, TX 78760-7428</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$53.65</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$53.65</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$53.65				\$53.65			<p>Modified Total: \$41.16</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$41.16</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$41.16</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$41.16				\$41.16		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$53.65																									
	\$53.65																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$41.16																									
	\$41.16																									
<p>Claim: 5520 Date Filed: 05/10/2006 Docketed Total: \$176.75 Filing Creditor Name and Address: CITY OF SAN MARCOS LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 78741 PO BOX 17428 AUSTIN, TX 78760-7428</p>	<p>Claim Holder Name and Address CITY OF SAN MARCOS LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 78741 PO BOX 17428 AUSTIN, TX 78760-7428</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$176.75</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$176.75</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$176.75				\$176.75			<p>Modified Total: \$176.75</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$176.75</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$176.75</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$176.75				\$176.75		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$176.75																									
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05-44640	\$176.75																									
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*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-6 - ADJOURNED TAX CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 5300 Date Filed: 05/08/2006 Docketed Total: \$59.65 Filing Creditor Name and Address: CYPRESS FAIRBANKS ISD LINEBARGER GOGGAN BLAIR & SAMPSON LLP PO BOX 3064 HOUSTON, TX 77253-3064</p>	<p>Claim Holder Name and Address CYPRESS FAIRBANKS ISD LINEBARGER GOGGAN BLAIR & SAMPSON LLP PO BOX 3064 HOUSTON, TX 77253-3064</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$59.65</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$59.65</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$59.65				\$59.65			<p>Modified Total: \$59.65</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$59.65</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$59.65</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$59.65				\$59.65		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$59.65																									
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$59.65																									
	\$59.65																									
<p>Claim: 853 Date Filed: 11/28/2005 Docketed Total: \$23,488.83 Filing Creditor Name and Address: DALLAS COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON LLP 2323 BRYAN STREET STE 1600 DALLAS, TX 75201</p>	<p>Claim Holder Name and Address DALLAS COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON LLP 2323 BRYAN STREET STE 1600 DALLAS, TX 75201</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$23,488.83</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$23,488.83</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$23,488.83				\$23,488.83			<p>Modified Total: \$7,616.77</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$7,616.77</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$7,616.77</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$7,616.77				\$7,616.77		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$23,488.83																									
	\$23,488.83																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$7,616.77																									
	\$7,616.77																									
<p>Claim: 1283 Date Filed: 12/27/2005 Docketed Total: \$140.82 Filing Creditor Name and Address: HARLINGEN CISD LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 PO BOX 17428 AUSTIN, TX 78760-7428</p>	<p>Claim Holder Name and Address HARLINGEN CISD LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 PO BOX 17428 AUSTIN, TX 78760-7428</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$140.82</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$140.82</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$140.82				\$140.82			<p>Modified Total: \$108.03</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$108.03</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$108.03</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$108.03				\$108.03		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$140.82																									
	\$140.82																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$108.03																									
	\$108.03																									

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EXHIBIT E-6 - ADJOURNED TAX CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 5301 Date Filed: 05/08/2006 Docketed Total: \$902.84 Filing Creditor Name and Address: HARRIS COUNTY CITY OF HOUSTON LINEBARGER GOGGAN BLAIR & SAMPSON LLP PO BOX 3064 HOUSTON, TX 77253-3064</p>	<p>Claim Holder Name and Address HARRIS COUNTY CITY OF HOUSTON LINEBARGER GOGGAN BLAIR & SAMPSON LLP PO BOX 3064 HOUSTON, TX 77253-3064</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$902.84</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$902.84</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$902.84				\$902.84			<p>Modified Total: \$902.84</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$902.84</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$902.84</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$902.84				\$902.84		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$902.84																									
	\$902.84																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$902.84																									
	\$902.84																									
<p>Claim: 7914 Date Filed: 06/13/2006 Docketed Total: \$7,726.30 Filing Creditor Name and Address: HIDALGO COUNTY DIANE W SANDERS LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 78741 PO BOX 17428 AUSTIN, TX 78760-7428</p>	<p>Claim Holder Name and Address HIDALGO COUNTY DIANE W SANDERS LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 78741 PO BOX 17428 AUSTIN, TX 78760-7428</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$7,726.30</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$7,726.30</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$7,726.30				\$7,726.30			<p>Modified Total: \$7,726.30</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$7,726.30</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$7,726.30</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$7,726.30				\$7,726.30		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$7,726.30																									
	\$7,726.30																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$7,726.30																									
	\$7,726.30																									
<p>Claim: 6470 Date Filed: 05/22/2006 Docketed Total: \$55.11 Filing Creditor Name and Address: MONTAGUE COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON LLP 2323 BRYAN ST STE 1600 DALLAS, TX 75201</p>	<p>Claim Holder Name and Address MONTAGUE COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON LLP 2323 BRYAN ST STE 1600 DALLAS, TX 75201</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$55.11</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$55.11</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$55.11				\$55.11			<p>Modified Total: \$42.28</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$42.28</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$42.28</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$42.28				\$42.28		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$55.11																									
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$42.28																									
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EXHIBIT E-6 - ADJOURNED TAX CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 1266 Date Filed: 12/23/2005 Docketed Total: \$93.64 Filing Creditor Name and Address: MONTGOMERY COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON PO BOX 3064 HOUSTON, TX 77253-3064</p>	<p>Claim Holder Name and Address MONTGOMERY COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON PO BOX 3064 HOUSTON, TX 77253-3064</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$93.64</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$93.64</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$93.64				\$93.64			<p>Modified Total: \$93.64</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$93.64</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$93.64</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$93.64				\$93.64		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$93.64																									
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$93.64																									
	\$93.64																									
<p>Claim: 1284 Date Filed: 12/27/2005 Docketed Total: \$880.28 Filing Creditor Name and Address: NUECES COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 S IH 35 78741 PO BOX 17428 AUSTIN, TX 78760-7428</p>	<p>Claim Holder Name and Address NUECES COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 S IH 35 78741 PO BOX 17428 AUSTIN, TX 78760-7428</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$880.28</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$880.28</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$880.28				\$880.28			<p>Modified Total: \$675.28</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$675.28</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$675.28</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$675.28				\$675.28		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$880.28																									
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$675.28																									
	\$675.28																									
<p>Claim: 5521 Date Filed: 05/10/2006 Docketed Total: \$687.88 Filing Creditor Name and Address: SAN MARCOS CISD LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 78741 PO BOX 17428 AUSTIN, TX 78760-7428</p>	<p>Claim Holder Name and Address SAN MARCOS CISD LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 78741 PO BOX 17428 AUSTIN, TX 78760-7428</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$687.88</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$687.88</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$687.88				\$687.88			<p>Modified Total: \$687.88</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$687.88</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$687.88</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$687.88				\$687.88		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$687.88																									
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05-44640	\$687.88																									
	\$687.88																									

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-6 - ADJOURNED TAX CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 854 Date Filed: 11/28/2005 Docketed Total: \$414.71 Filing Creditor Name and Address: TARRANT COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON LLP 2323 BRYAN ST STE 1600 DALLAS, TX 75201</p>	<p>Claim Holder Name and Address TARRANT COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON LLP 2323 BRYAN ST STE 1600 DALLAS, TX 75201</p> <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44481</td><td>\$414.71</td><td></td><td></td></tr><tr><td></td><td>\$414.71</td><td></td><td></td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$414.71				\$414.71			<p>Modified Total: \$318.13</p> <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44640</td><td>\$318.13</td><td></td><td></td></tr><tr><td></td><td>\$318.13</td><td></td><td></td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$318.13				\$318.13		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$414.71																									
	\$414.71																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$318.13																									
	\$318.13																									
		<p>Total Claims to be Modified: 16 Total Amount as Docketed: \$537,326.58 Total Amount as Modified: \$417,073.10</p>																								

EXHIBIT E-7 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 12693 Date Filed: 07/28/2006 Docketed Total: \$1,494,571.82 Filing Creditor Name and Address: CONTRARIAN FUNDS LLC AS ASSIGNEE OF TROSTEL LTD CONTRARIAN FUNDS LLC 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830</p>	<p>Claim Holder Name and Address CONTRARIAN FUNDS LLC AS ASSIGNEE OF TROSTEL LTD CONTRARIAN FUNDS LLC 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830</p> <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44640</td><td></td><td>\$16,213.43</td><td>\$1,478,358.39</td></tr><tr><td></td><td></td><td>\$16,213.43</td><td>\$1,478,358.39</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$16,213.43	\$1,478,358.39			\$16,213.43	\$1,478,358.39	<p>Modified Total: \$1,374,018.29</p> <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44640</td><td></td><td>\$16,194.53</td><td>\$1,357,823.76</td></tr><tr><td></td><td></td><td>\$16,194.53</td><td>\$1,357,823.76</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$16,194.53	\$1,357,823.76			\$16,194.53	\$1,357,823.76
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640		\$16,213.43	\$1,478,358.39																							
		\$16,213.43	\$1,478,358.39																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640		\$16,194.53	\$1,357,823.76																							
		\$16,194.53	\$1,357,823.76																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-7 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 10574 Date Filed: 07/25/2006 Docketed Total: \$5,069,133.35 Filing Creditor Name and Address: FURUKAWA ELECTRIC NORTH AMERICA APD INC AND FURUKAWA ELECTRIC COMPANY VARNUM RIDDERING SCHMIDT & HOWLETT LLP PO BOX 352 GRAND RAPIDS, MI 49501-0352 Case Number* 05-44640 Secured Priority Unsecured \$312,926.79 _____ \$312,926.79	Claim Holder Name and Address FURUKAWA ELECTRIC NORTH AMERICA APD INC AND FURUKAWA ELECTRIC COMPANY VARNUM RIDDERING SCHMIDT & HOWLETT LLP PO BOX 352 GRAND RAPIDS, MI 49501-0352 Case Number* 05-44640 Secured Priority Unsecured \$312,926.79 _____ \$312,926.79	Modified Total: \$267,320.51 Case Number* 05-44640 Secured Priority Unsecured \$988.18 _____ \$988.18
Claim Holder Name and Address GOLDMAN SACHS CREDIT PARTNERS LP C O GOLDMAN SACHS & CO 30 HUDSON 17TH FL JERSEY CITY, NJ 07302 Case Number* 05-44640 Secured Priority Unsecured \$4,000,000.00 _____ \$4,000,000.00	Docketed Total: \$4,000,000.00 Case Number* 05-44640 Secured Priority Unsecured \$4,000,000.00 _____ \$4,000,000.00	Modified Total: \$3,417,035.76 Case Number* 05-44640 Secured Priority Unsecured \$3,417,035.76 _____ \$3,417,035.76
Claim Holder Name and Address SPCP GROUP LLC 2 GREENWICH PLZ 1ST FL GREENWICH, CT 06830 Case Number* 05-44640 Secured Priority Unsecured \$756,206.56 _____ \$756,206.56	Docketed Total: \$756,206.56 Case Number* 05-44640 Secured Priority Unsecured \$756,206.56 _____ \$756,206.56	Modified Total: \$645,996.21 Case Number* 05-44640 Secured Priority Unsecured \$645,996.21 _____ \$645,996.21

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-7 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 6147 Date Filed: 05/17/2006 Docketed Total: \$2,996,365.10 Filing Creditor Name and Address: LITTELFUSE INC LITTELFUSE INC 800 NORTHWEST HIGHWAY DES PLAINES, IL 60016</p>	<p>Claim Holder Name and Address BANK OF AMERICA N A 100 N TRYON ST 20TH FL MAIL CODE NCI 007 20 01 CHARLOTTE, NC 28255</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$22,350.37</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$22,350.37</td> </tr> </tbody> </table> <p>Claim Holder Name and Address CONTRARIAN FUNDS LLC 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$2,974,014.73</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$2,974,014.73</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$22,350.37				\$22,350.37	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$2,974,014.73				\$2,974,014.73	<p>Docketed Total: \$22,350.37 Modified Total: \$53,359.18</p> <p>Docketed Total: \$2,974,014.73 Modified Total: \$2,920,073.34</p>
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$22,350.37																							
			\$22,350.37																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$2,974,014.73																							
			\$2,974,014.73																							
<p>Claim: 2710 Date Filed: 04/05/2006 Docketed Total: \$149,746.96 Filing Creditor Name and Address: METAL POWDER PRODUCTS COMPANY 17005 A WESTFIELD PARK RD WESTFIELD, IN 46074-9373</p>	<p>Claim Holder Name and Address LIQUIDITY SOLUTIONS INC ONE UNIVERSITY PLAZA STE 312 HACKENSACK, NJ 07601</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$149,746.96</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$149,746.96</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$149,746.96				\$149,746.96	<p>Docketed Total: \$149,746.96 Modified Total: \$145,323.07</p> <p>Docketed Total: \$149,746.96 Modified Total: \$143,824.89</p>												
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$149,746.96																							
			\$149,746.96																							
<p>Claim: 11646 Date Filed: 07/27/2006 Docketed Total: \$1,393,393.41 Filing Creditor Name and Address: MILLIKEN & COMPANY 1045 SIXTH AVE NEW YORK, NY 10018</p>	<p>Claim Holder Name and Address MILLIKEN & COMPANY 1045 SIXTH AVE NEW YORK, NY 10018</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$202,412.11</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$202,412.11</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,190,981.30</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,190,981.30</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$202,412.11				\$202,412.11				\$1,190,981.30				\$1,190,981.30	<p>Docketed Total: \$1,393,393.41 Modified Total: \$894,607.47</p> <p>Docketed Total: \$202,412.11 Modified Total: \$692,195.36</p>				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$202,412.11																							
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*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-7 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																				
<p>Claim: 13929 Date Filed: 07/31/2006 Docketed Total: \$187,374.96 Filing Creditor Name and Address: PARKVIEW METAL PRODUCTS MILLER JOHNSON PO BOX 306 GRAND RAPIDS, MI 49501-0306</p>	<p>Claim Holder Name and Address PARKVIEW METAL PRODUCTS MILLER JOHNSON PO BOX 306 GRAND RAPIDS, MI 49501-0306</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$187,374.96</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$187,374.96</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$187,374.96				\$187,374.96	<p>Modified Total: \$109,722.72</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$17,050.64</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$17,050.64</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$92,672.08</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$17,050.64				\$17,050.64				\$92,672.08								
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44640			\$187,374.96																																			
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44640			\$17,050.64																																			
			\$17,050.64																																			
			\$92,672.08																																			
<p>Claim: 14347 Date Filed: 07/31/2006 Docketed Total: \$5,486,881.18 Filing Creditor Name and Address: PHILIPS SEMICONDUCTORS INC KIRKPATRICK & LOCKHART NICHOLSON GRAHAM LLP 599 LEXINGTON AVE NEW YORK, NY 10022</p>	<p>Claim Holder Name and Address NXP SEMICONDUCTORS USA INC 1109 MCKAY DR SAN JOSE, CA 95131</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$5,486,881.18</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,486,881.18</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$5,486,881.18				\$5,486,881.18	<p>Modified Total: \$5,171,725.92</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$34,544.50</td> </tr> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$194,274.52</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$194,274.52</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$4,942,906.90</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$4,977,451.40</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$34,544.50	05-44640			\$194,274.52				\$194,274.52				\$4,942,906.90				\$4,977,451.40
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44481			\$5,486,881.18																																			
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			\$4,942,906.90																																			
			\$4,977,451.40																																			
<p>Claim: 15230 Date Filed: 07/31/2006 Docketed Total: \$826,312.04 Filing Creditor Name and Address: QUALITY SYNTHETIC RUBBER INC BUCKINGHAM DOOLITTLE & BURROUGHS LLP PO BOX 1500 AKRON, OH 44309-1500</p>	<p>Claim Holder Name and Address QUALITY SYNTHETIC RUBBER INC BUCKINGHAM DOOLITTLE & BURROUGHS LLP PO BOX 1500 AKRON, OH 44309-1500</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$826,312.04</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$826,312.04</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$826,312.04				\$826,312.04	<p>Modified Total: \$742,729.51</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$84,115.76</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$84,115.76</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$658,613.75</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$84,115.76				\$84,115.76				\$658,613.75								
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44640			\$826,312.04																																			
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05-44640			\$84,115.76																																			
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*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-7 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																
<p>Claim: 15231 Date Filed: 07/31/2006 Docketed Total: \$614,058.16 Filing Creditor Name and Address: QUALITY SYNTHETIC RUBBER INC BUCKINGHAM DOOLITTLE & BURROUGHS LLP PO BOX 1500 AKRON, OH 44309-1500 PO BOX 1500 AKRON, OH 44309-1500</p>	<p>Claim Holder Name and Address QUALITY SYNTHETIC RUBBER INC BUCKINGHAM DOOLITTLE & BURROUGHS LLP PO BOX 1500 AKRON, OH 44309-1500</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44547</td> <td></td> <td></td> <td>\$614,058.16</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$614,058.16</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44547			\$614,058.16				\$614,058.16	<p>Modified Total: \$581,771.40</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44547</td> <td></td> <td></td> <td>\$103,082.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$103,082.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$478,689.40</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$478,689.40</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44547			\$103,082.00				\$103,082.00				\$478,689.40				\$478,689.40
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44547			\$614,058.16																															
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05-44547			\$103,082.00																															
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			\$478,689.40																															
			\$478,689.40																															
<p>Claim: 10014 Date Filed: 07/20/2006 Docketed Total: \$507,337.84 Filing Creditor Name and Address: SELECT INDUSTRIES CORPORATION FKA SELECT TOOL & DIE CORP 425 WALNUT STT STE 1800 CINCINNATI, OH 45202 425 WALNUT STT STE 1800 CINCINNATI, OH 45202</p>	<p>Claim Holder Name and Address SELECT INDUSTRIES CORPORATION FKA SELECT TOOL & DIE CORP 425 WALNUT STT STE 1800 CINCINNATI, OH 45202</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$507,337.84</td> <td></td> <td></td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$507,337.84</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$507,337.84						\$507,337.84	<p>Modified Total: \$272,812.50</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$252,075.90</td> <td></td> <td>\$20,736.60</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$252,075.90</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$20,736.60</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$252,075.90		\$20,736.60				\$252,075.90				\$20,736.60				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640	\$507,337.84																																	
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05-44640	\$252,075.90		\$20,736.60																															
			\$252,075.90																															
			\$20,736.60																															
<p>Claim: 1472 Date Filed: 01/09/2006 Docketed Total: \$161,816.60 Filing Creditor Name and Address: SHERWIN WILLIAMS COMPANY 101 PROSPECT AVE NW 625 REPUBLIC BLDG CLEVELAND, OH 44115 CLEVELAND, OH 44115</p>	<p>Claim Holder Name and Address SHERWIN WILLIAMS COMPANY 101 PROSPECT AVE NW 625 REPUBLIC BLDG CLEVELAND, OH 44115</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$161,816.60</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$161,816.60</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$161,816.60				\$161,816.60	<p>Modified Total: \$151,725.90</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$2,179.25</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$2,179.25</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$149,546.65</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$149,546.65</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$2,179.25				\$2,179.25				\$149,546.65				\$149,546.65
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$161,816.60																															
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
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*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-7 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 10914 Date Filed: 07/26/2006 Docketed Total: \$10,382,335.46 Filing Creditor Name and Address: SOLECTRON CORPORATION SOLECTRON MANUFACTURA DE MEXICO SA AND VARIOUS OF THEIR AFFILIATES AND SUBSIDIARIES BIALSON BERGEN & SCHWAB 2600 EL CAMINO REAL STE 300 PALO ALTO, CA 94306	Claim Holder Name and Address SOLECTRON CORPORATION Docketed Total: \$2,532,173.93 Case Number* Secured Priority Unsecured 05-44640 _____ \$2,532,173.93 \$2,532,173.93	Modified Total: \$1,892,151.03 Case Number* Secured Priority Unsecured 05-44640 _____ \$35,454.74 \$35,454.74 \$1,856,696.29
	Claim Holder Name and Address TPG CREDIT OPPORTUNITIES FUND LP Docketed Total: \$7,850,161.53 C O TPG CREDIT MANAGEMENT LP 4600 WELLS FARGO CTR 90 S SEVENTH ST MINNEAPOLIS, MN 55402 Case Number* Secured Priority Unsecured 05-44640 _____ \$7,850,161.53 \$7,850,161.53	Modified Total: \$5,865,983.81 Case Number* Secured Priority Unsecured 05-44640 _____ \$5,865,983.81 \$5,865,983.81
Claim: 14134 Date Filed: 07/31/2006 Docketed Total: \$511,656.31 Filing Creditor Name and Address: SPCP GROUP LLC AS ASSIGNEE OF KEY PLASTICS LLC TWO GREENWICH PLZ 1ST FL GREENWICH, CT 06830	Claim Holder Name and Address SPCP GROUP LLC AS ASSIGNEE OF KEY PLASTICS LLC Docketed Total: \$511,656.31 Case Number* Secured Priority Unsecured 05-44640 _____ \$511,656.31 \$511,656.31	Modified Total: \$165,042.14 Case Number* Secured Priority Unsecured 05-44640 _____ \$4,011.27 \$4,011.27 \$161,030.87

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-7 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																
<p>Claim: 14065 Date Filed: 07/31/2006 Docketed Total: \$267,735.70 Filing Creditor Name and Address: VECTOR CANTECH INC 150 W JEFFERSON STE 2500 DETROIT, MI 48226-4415</p>	<p>Claim Holder Name and Address VECTOR CANTECH INC 150 W JEFFERSON STE 2500 DETROIT, MI 48226-4415</p> <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44640</td><td></td><td></td><td>\$267,735.70</td></tr><tr><td></td><td></td><td></td><td>\$267,735.70</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$267,735.70				\$267,735.70	<p>Modified Total: \$249,253.70</p> <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44640</td><td></td><td></td><td>\$28,846.40</td></tr><tr><td></td><td></td><td></td><td>\$28,846.40</td></tr><tr><td></td><td></td><td></td><td>\$220,407.30</td></tr><tr><td></td><td></td><td></td><td>\$220,407.30</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$28,846.40				\$28,846.40				\$220,407.30				\$220,407.30
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$267,735.70																															
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			\$28,846.40																															
			\$220,407.30																															
			\$220,407.30																															
		<p>Total Claims to be Modified: 14 Total Amount as Docketed: \$30,048,718.89 Total Amount as Modified: \$24,920,652.46</p>																																

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-8 - ADJOURNED CONSENSUALLY MODIFIED AND REDUCED CLAIMS

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 12032 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: ARBOGAST MICHAEL A AND REBECCA C ARBOGAST LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address ARBOGAST MICHAEL A AND REBECCA C ARBOGAST LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$30,000.00																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$5,000.00																							
			\$5,000.00																							
<p>Claim: 12034 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: BEUKE ROBERT L LAUDIG GEORGE RUTHERFORD & SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address BEUKE ROBERT L LAUDIG GEORGE RUTHERFORD & SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44641</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44641			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44641			\$30,000.00																							
			\$30,000.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$5,000.00																							
			\$5,000.00																							
<p>Claim: 12033 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: BEX RUSSELL AND BARBARA A LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address BEX RUSSELL AND BARBARA A LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$30,000.00																							
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05-44640			\$5,000.00																							
			\$5,000.00																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-8 - ADJOURNED CONSENSUALLY MODIFIED AND REDUCED CLAIMS

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 15756 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: BUEKE ROBERT L AND NORMA J LINDA GEORGE ESQ 156 E MARKET ST 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address BUEKE ROBERT L AND NORMA J LINDA GEORGE ESQ 156 E MARKET ST 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$30,000.00																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$5,000.00																							
			\$5,000.00																							
<p>Claim: 12035 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: BUIS JAMES AND JACQUELINE LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address BUIS JAMES AND JACQUELINE LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$30,000.00																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$5,000.00																							
			\$5,000.00																							
<p>Claim: 12036 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: CANTER RICHARD AND LOUANNA LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address CANTER RICHARD AND LOUANNA LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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05-44640			\$5,000.00																							
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*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-8 - ADJOURNED CONSENSUALLY MODIFIED AND REDUCED CLAIMS

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 12037 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: CLONCS DONALD AND CAROLE L LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address CLONCS DONALD AND CAROLE L LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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05-44640			\$5,000.00																							
			\$5,000.00																							
<p>Claim: 12038 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: DAVIS II ROBERT E PLAINTIFF V LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address DAVIS II ROBERT E PLAINTIFF V LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
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05-44640			\$5,000.00																							
			\$5,000.00																							
<p>Claim: 12039 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: ENNIS DONALD AND CAROL LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address ENNIS DONALD AND CAROL LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
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EXHIBIT E-8 - ADJOURNED CONSENSUALLY MODIFIED AND REDUCED CLAIMS

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 12040 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: HOYT ARTHUR AND VIVIAN LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address HOYT ARTHUR AND VIVIAN LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
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05-44640			\$5,000.00																							
			\$5,000.00																							
<p>Claim: 12041 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: HUBBARD CLARENCE E LAUDIG GEORGE RUTHERFORD & SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address HUBBARD CLARENCE E LAUDIG GEORGE RUTHERFORD & SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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05-44640			\$5,000.00																							
			\$5,000.00																							
<p>Claim: 12042 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: MERRITT JAMES AND BONNIE KATHLEEN A MUSGRAVE ESQ 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address MERRITT JAMES AND BONNIE KATHLEEN A MUSGRAVE ESQ 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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EXHIBIT E-8 - ADJOURNED CONSENSUALLY MODIFIED AND REDUCED CLAIMS

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 12043 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: MINNICK RALPH D LAUDIG GEORGE RUTHERFORD & SIPES 156 E MARKET ST STE 600 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address MINNICK RALPH D LAUDIG GEORGE RUTHERFORD & SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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05-44640			\$5,000.00																							
			\$5,000.00																							
<p>Claim: 12044 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: OBRIEN MICHAEL AND INGRID OBRIEN LINDA GEORGE 156 E MARKET ST STE 600 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address OBRIEN MICHAEL AND INGRID OBRIEN LINDA GEORGE 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
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05-44640			\$5,000.00																							
			\$5,000.00																							
<p>Claim: 12045 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: PHELPS JOHN W AND DEBORAH J PHELPS L GEORGE W R SIPES 156 EAST MARKET ST STE 600 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address PHELPS JOHN W AND DEBORAH J PHELPS L GEORGE W R SIPES 156 EAST MARKET ST STE 600 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
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EXHIBIT E-8 - ADJOURNED CONSENSUALLY MODIFIED AND REDUCED CLAIMS

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 12046 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: PHILLIPS ROBERT LINDA GEORGE ESQW RUSSELL SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address PHILLIPS ROBERT LINDA GEORGE ESQW RUSSELL SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
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05-44640			\$5,000.00																							
			\$5,000.00																							
<p>Claim: 12047 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: PROUD DOUGLAS AND ESTHER L GEORGE W R SIPES 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address PROUD DOUGLAS AND ESTHER L GEORGE W R SIPES 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
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05-44640			\$5,000.00																							
			\$5,000.00																							
<p>Claim: 12048 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: RUSSELL THOMAS AND NORMA L GEORGE W R SIPES 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address RUSSELL THOMAS AND NORMA L GEORGE W R SIPES 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
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EXHIBIT E-8 - ADJOURNED CONSENSUALLY MODIFIED AND REDUCED CLAIMS

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 12049 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: SMITH JAMES O AND BETTY J L GEORGE W R SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address SMITH JAMES O AND BETTY J L GEORGE W R SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
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05-44640			\$5,000.00																							
			\$5,000.00																							
<p>Claim: 12050 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: STANSBURY II ROBERT L LUDIG GEORGE RUTHERFORD & SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address STANSBURY II ROBERT L LUDIG GEORGE RUTHERFORD & SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
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05-44640			\$5,000.00																							
			\$5,000.00																							
<p>Claim: 12051 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: STUCK RONALD P SHELLEY A STUCK L GEORGE W R SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address STUCK RONALD P SHELLEY A STUCK L GEORGE W R SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<p>Modified Total: \$5,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
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*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-8 - ADJOURNED CONSENSUALLY MODIFIED AND REDUCED CLAIMS

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																			
<p>Claim: 12052 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: WALDO RICHARD L AND GWENDOLYN A WALDO PLAINTIFFS V L GEORGE W R SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address WALDO RICHARD L AND GWENDOLYN A WALDO PLAINTIFFS V L GEORGE W R SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th></th> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> <td>\$30,000.00</td> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00	\$30,000.00	05-44640			\$5,000.00	\$5,000.00	<p>Modified Total: \$5,000.00</p>
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>													
05-44640			\$30,000.00	\$30,000.00	05-44640			\$5,000.00	\$5,000.00												
<p>Claim: 12053 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: YATES DALE A AND JACQUELINE R YATES L GEORGE W R SIPES 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address YATES DALE A AND JACQUELINE R YATES L GEORGE W R SIPES 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th></th> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,000.00</td> <td>\$30,000.00</td> <td>05-44640</td> <td></td> <td></td> <td>\$5,000.00</td> <td>\$5,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00	\$30,000.00	05-44640			\$5,000.00	\$5,000.00	<p>Modified Total: \$5,000.00</p>
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>													
05-44640			\$30,000.00	\$30,000.00	05-44640			\$5,000.00	\$5,000.00												
		<p>Total Claims to be Modified: 23 Total Amount as Docketed: \$690,000.00 Total Amount as Modified: \$115,000.00</p>																			

In re Delphi Corporation, et al.

Nineteenth Omnibus Objection

Case No. 05-44481 (RDD)

Exhibit F - Debtor Entity Reference

CASE NUMBER	DEBTOR ENTITY
05-44481	DELPHI CORPORATION
05-44482	ASEC MANUFACTURING GENERAL PARTNERSHIP
05-44507	DELPHI MEDICAL SYSTEMS COLORADO CORPORATION
05-44567	DELPHI MECHATRONIC SYSTEMS, INC.
05-44610	DELCO ELECTRONICS OVERSEAS CORPORATION
05-44612	DELPHI DIESEL SYSTEMS CORP.
05-44624	DELPHI CONNECTION SYSTEMS
05-44640	DELPHI AUTOMOTIVE SYSTEMS LLC
05-44554	DELPHI TECHNOLOGIES, INC.
05-44539	SPECIALTY ELECTRONICS, INC.
05-44547	DELPHI ELECTRONICS (HOLDING) LLC
05-44626	PACKARD HUGHES INTERCONNECT COMPANY